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**SUMMARISED  
FINANCIAL  
RESULTS AND  
CASH DIVIDEND  
DECLARATION**

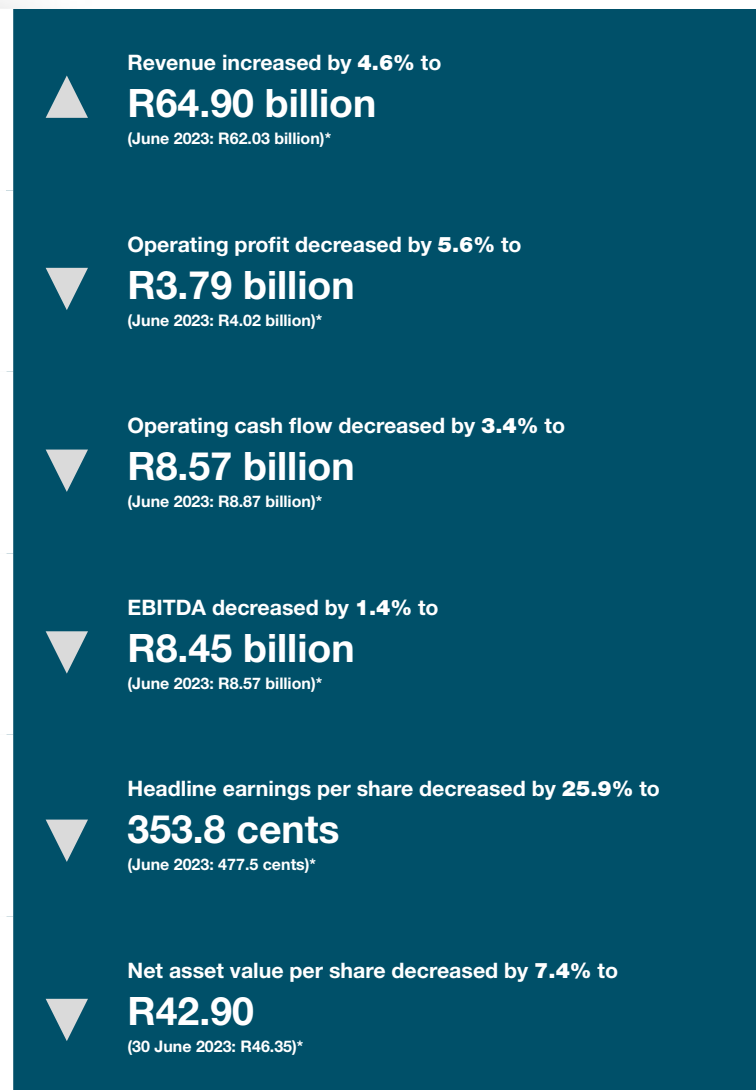
FOR THE YEAR ENDED 30 JUNE 2024

**supergroup** 

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## Performance highlights For the year ended 30 June 2024



## Operating context

The Group's trading environment remains challenging. Geopolitical tensions, supply chain disruptions and higher interest rates have exacerbated cost-of-living pressures on consumers in all operating geographies. These pressures may reduce gradually due to potential rate cuts and moderating inflation but little consumption expenditure growth is expected in the short to medium term.

In Europe, conflicts in the Ukraine and Middle East remain the primary obstacles to growth, intensifying the rise in food and energy prices. Following a decline in economic activity in 2023, the German economy continued to stagnate in 2024. Post a technical recession in the latter half of 2023, the UK economy is gradually showing signs of recovery although risks related to geopolitical tensions and disrupted supply chains persist.

In Australia, households faced ongoing challenges due to rising cost of living, with consumers holding mortgages having to grapple with significantly higher loan repayments. Despite these pressures, the overall economy remained robust and corporate confidence was stable. In New Zealand, the economy slowly began to emerge from a recessionary phase but overall conditions remained subdued as unemployment increased.

In South Africa, growth was hampered by a weak Rand, persistent electricity and water supply problems, and significant challenges in rail and port infrastructure.

\* Restated, refer to note 11 in Salient features.

# Financial performance

The Group continued to capitalise on opportunities in a challenging and evolving market, as demonstrated by substantial new client gains, successful contract renewals and increased market share. Rigorous cost management mitigated escalating inflation, including diesel price increases and Rand volatility.

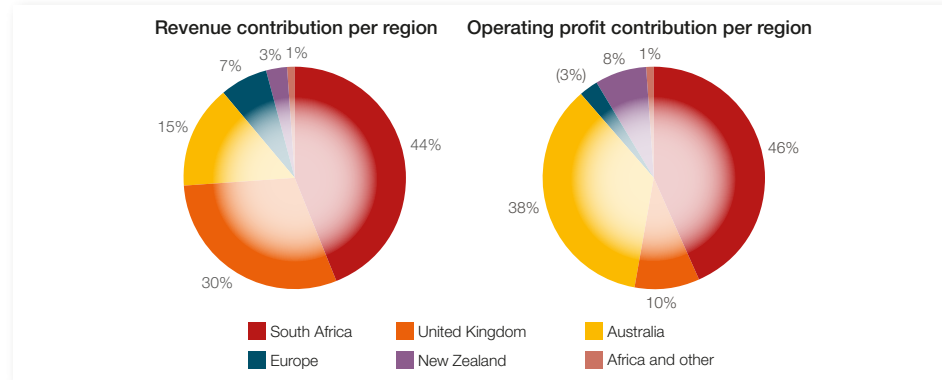
The weakening of the average Rand exchange rate and the acquisitions of AMCO in the United Kingdom and Right Side Up in South Africa, contributed to the 4.6% increase in the Group's revenue to R64.90 billion (June 2023: R62.03 billion).

EBITDA decreased by 1.4% to R8.45 billion (June 2023: R8.57 billion) due mainly to weaker performances in Supply Chain Europe and Dealerships UK. Depreciation and amortisation increased by 2.3% to R4.65 billion (June 2023: R4.55 billion).

Operating profit decreased by 5.6% to R3.79 billion (June 2023: R4.02 billion), with the overall Group margin of 5.8% (June 2023: 6.5%) being impacted by the weaker margins in the Supply Chain and Dealerships divisions. Operating profit margins increased in the Fleet Africa division.

Super Group's revenue and operating profit contributions from its non-South African businesses were 56% (June 2023: 54%) and 54% (June 2023: 57%), respectively.

The geographical diversity of the Group is illustrated below:



Net finance costs increased by 20.2% to R1.21 billion (June 2023: R1.0 billion), mainly due to increased interest rates, higher trade receivables and the funding of acquisitions.

Capital item losses of R1.18 billion (June 2023: profit of R30.5 million) included a €59.7 million (R1.21 billion) impairment in goodwill and intangibles in the inTime operations, which was necessary due to continuing poor automotive volumes and a significant decline in operating margins in Germany.

Profit before taxation decreased by 53.8% to R1.41 billion (June 2023: R3.05 billion). Earnings per share decreased by 97.3% to 12.9 cents (June 2023: 480.9 cents) and headline earnings per share decreased by 25.9% to 353.8 cents (June 2023: 477.5 cents).

Total assets increased by 5.1% to R76.90 billion (30 June 2023: R73.19 billion), largely as a result of the increased vehicle fleet in the Supply Chain businesses and increased lease portfolio assets in SG Fleet.

The Group's return on net operating assets (RNOA), after tax, of 8.4% was lower than the previous year (June 2023: 10.2%) due to the lower returns in the Supply Chain and Dealerships businesses.

Super Group raised a net R262 million of listed senior unsecured notes during the year. The net debt position, excluding Right Of Use (ROU) lease liabilities and securitised lease portfolio warehouse borrowings, was R4.84 billion (30 June 2023: R4.38 billion) resulting in a net debt to equity (gearing) ratio 26.5%, up from 22.4% at 30 June 2023. The Group continued to meet its debt covenants and has sufficient cash and debt facilities to meet its current obligations.

The net asset value per share decreased by 7.5% to R42.90 (30 June 2023: R46.35).

Operating cash flow decreased by 3.4% to R8.57 billion (June 2023: R8.87 billion). A working capital outflow of R7.86 billion was recorded compared to an outflow of R4.42 billion in the prior year, reflecting a R6.94 billion net increase in lease portfolio assets within the Fleet Division. Total dividends paid to Super Group shareholders was R269.4 million (June 2023: R211.3 million).

# Divisional review

## Supply Chain

### Supply Chain Africa

R'million	Change %	Year ended 30 June 2024 Audited	Year ended 30 June 2023 Audited
Revenue	(2.3%)	17 388.6	17 804.7
Operating profit	(7.4%)	1 168.5	1 261.3
<i>Operating profit margin</i>		6.7%	7.1%
Capital items		31.2	51.2
Net finance costs	42.5%	(290.1)	(203.6)
Profit before tax	(18.0%)	909.6	1 108.9

**Supply Chain Africa's** consumer businesses, including SG Convenience, Lieben Logistics, SG Consumer and Digistics, delivered an excellent performance as a result of new business wins and contract renewals.

Supply Chain Africa's revenue declined by 2.3%, and operating profit dropped 7.4% due to weaker performance in the commodity transport businesses. The division's operating margin decreased from 7.1% to 6.7%. Net finance costs increased by 42.5% due to higher interest rates and increased trade receivables.

The industrial and commodity transport businesses were negatively impacted by significant decreases in coal export volumes, border delays and slow turnaround times at South African ports. The vast majority of copper exports bound for China and the Middle East are being rerouted from Durban to Dar es Salaam and Walvis Bay. The significant migration to these two ports took place in the final quarter of this financial year. The loss of southbound volumes has made South African hauliers less competitive, resulting in lower revenues and margins across the division. Prevailing cabotage laws also impact both South African and Zimbabwean hauliers operating into Dar es Salaam.

Bad debts in the division's coal operations, resulting from financially distressed customers (including Wescoal Mining), negatively impacted profitability within these businesses.

The industrial businesses were negatively impacted by weaker customer volumes and lower operating margins, particularly in relation to the distribution of automotive and mining equipment spares.

### Supply Chain Europe

R'million	Change %	Year ended 30 June 2024 Audited	Year ended 30 June 2023 Audited
Revenue	29.1%	5 786.5	4 482.5
Operating (loss)/profit	nm	(87.7)	120.6
<i>Operating profit margin</i>		(1.5%)	2.7%
Capital items		(1 207.2)	(1.1)
Net finance costs	117.3%	(214.8)	(98.9)
(Loss)/profit before tax	nm	(1 509.7)	20.6

**Supply Chain Europe's** revenue increased by 29.1% to R5.79 billion largely due to the acquisition of AMCO which contributed R1.35 billion and the weakening of the Rand against the Euro.

The division's overall performance was disappointing, with an operating loss of R87.7 million (June 2023: operating profit of R120.6 million). This was due to a sharp decline in automotive parts distribution volumes across Europe and a significant erosion in gross margins due to excess vehicle capacity in Germany.

The European time critical distribution sector declined by over 29%, resulting in these businesses having to be restructured to realistic volume and pricing parameters. In Spain, a key client of Ader discontinued its next-day delivery operations, negatively impacting volumes. The net finance costs of the division were impacted by substantial interest rates hikes in Europe.

The carrying value of goodwill and intangible assets of inTime has been impaired by €59.7 million (R1.21 billion) in the second half of the year due to changes in key assumptions and projected cash flows of the business. Despite the significant automotive market contraction this year, conservative market growth has been projected in Germany of between 2% and 5% per annum over the next five years. This is fundamental to the impairment raised.

The weakening of the average Rand against the Euro negatively impacted the results by R114.4 million for the year.



## Divisional review continued

### Fleet Solutions

#### SG Fleet

R'million	Change %	Year ended 30 June 2024 Audited	Year ended 30 June 2023 Restated*
Revenue	5.4%	12 961.2	12 292.7
Operating profit	4.5%	1 780.1	1 703.1
<i>Operating profit margin</i>		13.7%	13.9%
Capital items		–	(2.7)
Net finance costs	(25.6%)	(342.1)	(459.6)
Profit before tax	15.9%	1 438.0	1 240.7

\* Refer to note 11 in salient features.

**SG Fleet** reported an increase of 5.4% in revenue and a 4.5% increase in operating profit, driven largely by strong growth in delivery volumes. This was partially offset by lower profits on End of Lease disposals. Operating expenses were adversely impacted by buoyant labour market conditions, integration costs and ongoing technology investments.

Historically, pent-up demand drove strong activity in tendering and new business in the Corporate channel and the business continued to see strong enquiry levels and volumes in the Novated channel, although the supply of some mainstream vehicle models remained constrained. Finance commissions and sales of additional products such as accessories grew by 50% and 22.6% respectively due to an increase in funded new deliveries and extensions.

The weakening of the average Rand against the AUD positively impacted the results by R46.0 million for the year.

For the full set of results refer to [www.sgfleet.com](http://www.sgfleet.com).

### Fleet Africa

R'million	Change %	Year ended 30 June 2024 Audited	Year ended 30 June 2023 Audited
Revenue	3.7%	1 130.2	1 089.4
Operating profit	5.6%	256.7	243.1
<i>Operating profit margin</i>		22.7%	22.3%
Net finance costs	(157.0%)	8.4	(14.8)
Profit before tax	16.1%	265.1	228.3

**Fleet Africa's** revenue increased by 3.7% to R1.13 billion (June 2023: R1.09 billion) due to growth in ad hoc rental volumes from existing contracts. Operating profit increased by 5.6% to R256.7 million (June 2023: R243.1 million) due to improved margins on shorter term rental agreements.

Net finance costs benefitted from lower average net borrowings, and profit before tax increased by 16.1% to R265.1 million (June 2023: R228.3 million). The joint venture with the Co-Op Bank in Kenya was negatively impacted by lower used vehicle sales volumes and delays in parastatal spending.

## Divisional review continued

### Dealerships

#### Dealerships SA

R'million	Change %	Year ended 30 June 2024 Audited	Year ended 30 June 2023 Audited
Revenue	1.8%	10 784.1	10 596.9
Operating profit	(1.0%)	404.4	408.3
<i>Operating profit margin</i>		3.7%	3.9%
Capital items		(8.8)	(15.9)
Net finance costs	9.8%	(144.0)	(131.1)
Profit before tax	(3.7%)	251.6	261.4

**Dealerships SA** reported revenue growth of 1.8% on the back of stronger new and used vehicle sales. New vehicle sales volumes increased by 4.9%, strongly outperforming the NAAMSA decline of 6.0% for the period. Used vehicle sales volumes increased by 4.3% and optimisation of inventories and trade-in values partially mitigated the price erosion in the South African market.

Operating profit decreased by 1.0%. Net finance costs were 9.8% higher due to higher inventory levels, vehicle price escalations and interest rate increases.

#### Dealerships UK

R'million	Change %	Year ended 30 June 2024 Audited	Year ended 30 June 2023 Audited
Revenue	6.9%	16 843.1	15 752.7
Operating profit	(36.8%)	200.8	317.5
<i>Operating profit margin</i>		1.2%	2.0%
Capital items		(0.3)	2.0
Net finance costs	70.4%	(144.4)	(84.8)
Profit before tax	(76.1%)	56.1	234.8

**Dealerships UK's** revenue increased by 6.9%, mainly as a result of higher pricing of new vehicles and the weakening of the Rand against the GBP. New vehicle sales volumes were in line with the previous year while used vehicle sales volumes decreased by 4.2%. Operating profit declined by 36.8% to R200.8 million (June 2023: R317.5 million), mainly due to a significant margin erosion in used vehicle sales following the substantial market correction in valuations.

Ongoing supply issues resulted in a notable decline in Ford volumes and market share. Ford's decision to discontinue a bestselling model materially impacted sales performance and there have been further delays in the release of the new Ford Puma.

Net finance costs were 70.4% higher as a result of increased inventory levels and higher interest rates.

The weakening of the average Rand against the GBP positively impacted the results by R7.0 million for the year.

#### Services

The services segment reported an under-recovery of R3.3 million for the year.

## Prospects

Super Group is optimistic that potential rate cuts and moderating inflation will ease the cost-of-living pressures on consumers in all operating geographies but does anticipate continued macro-economic and infrastructural challenges in the year ahead. The Group will continue to focus on innovative client solutions and effective cost management and is well positioned to deliver a resilient financial performance for the year ending June 2025.

In a Southern African environment marked by declining disposable income, **Supply Chain Africa's** consumer businesses anticipate modest growth in the coming year. This growth is expected to stem from ongoing new business gains and contract renewals, rather than an increase in core customer volumes. Poor coal export volumes, border delays and slow turnaround times at South African ports will continue to hamper growth in the industrial and commodity transport businesses. The copper export volumes lost to Dar es Salaam and Walvis Bay are unlikely to be fully recovered in the short term although it is hoped that some efficiency improvements will be realised from February 2025.

**Supply Chain Europe** will face tough trading conditions, with contracted automotive parts volumes and excess vehicle capacity in Germany set to persist. The rightsizing of inTime is progressing as planned and should result in an improvement in financial performance in the forthcoming financial year. New customer wins and the repositioning of the courier business are likely to enhance the performance of Iberian-based Ader.

**SG Fleet** has performed exceptionally well over the past two years, partially due to new vehicle supply constraints and the direct positive impact this had on used vehicle residual values. This business is expected to perform consistently well in FY25, although post taxation earnings are forecast to be slightly lower than in the current financial year as new vehicle availability improves. The negative impact on used vehicle residual values will be partially offset by the higher number of vehicles being sold. Higher interest costs on corporate debt due to a maturing interest rate swap, will also add pressure to the next year's earnings.

Increased activity on existing contracts and good growth in ad hoc rental volumes should see **Fleet Africa** produce solid results. With little progress being made in the issue and award of tenders by parastatals, the business will continue to develop its private sector customer base and grow its funding, maintenance and insurance service offerings.

**Dealerships SA** is expected to deliver another resilient performance, with strong contributions from services and ancillary products. The division's growing representation of volume and value brands will help meet the changing needs of a pressurised South African consumer.

The improved availability of new Ford models should see **Dealerships UK** achieve a reasonable recovery, although the British consumer continues to feel the impact of high interest rates. Kia and Hyundai are expected to deliver sustained growth for the division, albeit at low margins. The strong demand for commercial vehicles will support improved performance in the year ahead.

## Dividend declaration

### Declaration of Dividend No. 15

Notice is hereby given that a final gross dividend of 60 cents (2023: 80 cents) per share has been declared out of income reserves in respect of the ordinary shares of no-par value for the year ended 30 June 2024.

A dividend withholding tax of 20% or 12 cents per share will be applicable, resulting in a net dividend of 48 cents per share, unless the shareholder concerned is exempt from paying dividend withholding tax or is entitled to a reduced rate in terms of an applicable double-tax agreement. The issued share capital at the declaration date is 340,000,000 ordinary shares. The income tax number of the Company is 9050050716.

### Dates of importance

Dividend declaration date	Wednesday, 11 September 2024
Last day to trade in order to participate in the dividend	Tuesday, 1 October 2024
Shares trade ex-dividend	Wednesday, 2 October 2024
Record date	Friday, 4 October 2024
Payment date	Monday, 7 October 2024

Share certificates may not be dematerialised or rematerialised between Wednesday, 2 October 2024 and Friday, 4 October 2024, both days inclusive.

In terms of the Company's Memorandum of Incorporation, dividends will only be transferred electronically to the bank accounts of shareholders. In the instance where shareholders do not provide the Transfer Secretaries with their banking details, the dividend will not be forfeited, but will be marked as "unclaimed" in the share register until the shareholder provides the Transfer Secretaries with the relevant banking details for pay-out.

## Appreciation

We extend our appreciation to our employees, clients and shareholders for their invaluable contributions and ongoing support of Super Group.

On behalf of the Board

**V Chitalu**  
Chairperson

10 September 2024

Sandton

**P Mountford**  
Chief Executive Officer

Post the release of the SENS announcement on 11 September 2024, the Summarised Consolidated Financial Statements will be available on the Group's website at <https://supergroup.co.za/latest-results/>. The Audited Consolidated and Separate Annual Financial Statements will be available on request from the Company Secretary, John Mackay, at [john.mackay@supergroup.com](mailto:john.mackay@supergroup.com).

Any forward-looking information is the responsibility of the directors and has not been reviewed or reported on by the Company's External Auditor.



# Independent auditor's report on the summarised consolidated financial statements

## To the Shareholders of Super Group Limited

### Opinion

The summarised consolidated financial statements, which comprise the summarised consolidated statement of financial position as at 30 June 2024, the summarised consolidated statements of comprehensive income, changes in equity and cash flows for the year then ended, operating segments, business combinations and salient features, are derived from the audited consolidated financial statements of Super Group Limited ("the Group") for the year ended 30 June 2024.

In our opinion, the accompanying summarised consolidated financial statements are consistent, in all material respects, with the audited consolidated financial statements, in accordance with the requirements of the JSE Limited Listings Requirements and Debt Listings Requirements, as set out in the basis of preparation and accounting policies note to the summarised consolidated financial statements, and the requirements of the Companies Act of South Africa, as applicable to summarised consolidated financial statements.

### Summarised consolidated financial statements

The summarised consolidated financial statements do not contain all the disclosures required by IFRS Accounting Standards as issued by the International Accounting Standards Board (IFRS Accounting Standards). Reading the summarised consolidated financial statements and the auditor's report thereon, therefore, is not a substitute for reading the audited consolidated financial statements and the auditor's report thereon. The summarised consolidated financial statements and the audited consolidated financial statements do not reflect the effects of events that occurred subsequent to the date of our report on the audited consolidated financial statements.

### The audited consolidated financial statements and our report thereon

We expressed an unmodified audit opinion on the audited consolidated financial statements in our report dated 10 September 2024. That report also includes the communication of key audit matters. Key audit matters are those matters that in our professional judgement, were of most significance in our audit of the consolidated financial statements for the current period.

### Directors' responsibility for the summarised consolidated financial statements

Directors are responsible for the preparation of the summarised consolidated financial statements in accordance with the requirements of the JSE Limited Listings Requirements and Debt Listings Requirements, as set out in the basis of preparation and accounting policies note to the summarised consolidated financial statements, and the requirements of the Companies Act of South Africa, as applicable to summarised consolidated financial statements.

### Auditors' Responsibility

Our responsibility is to express an opinion on whether the summarised consolidated financial statements are consistent, in all material respects, with the audited consolidated financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing (ISA) 810 (Revised), "Engagements to Report on Summary Financial Statements."

### KPMG Inc.

*Registered auditor*

Per David Read  
Chartered Accountant (SA)  
Registered auditor  
Director

10 September 2024

85 Empire Road  
Parktown  
2193

## Basis of preparation and accounting policies

The Summarised Consolidated Financial Statements for the year ended 30 June 2024 are prepared in accordance with the requirements of the JSE Limited (JSE) Listings Requirements and Debt Listings Requirements (JSE Listings Requirements) and the requirements of the Companies Act of South Africa. The JSE Listings Requirements require reports to be prepared in accordance with the framework concepts and the measurement and recognition requirements of IFRS Accounting Standards as issued by the International Accounting Standards Board (IFRS Accounting Standards) and the SAICA Financial Reporting Guides as issued by the Accounting Practices Committee and Financial Pronouncements as issued by the Financial Reporting Standards Council and to also, as a minimum, contain the information required by International Accounting Standards (IAS) 34 Interim Financial Reporting.

These Summarised Consolidated Financial Statements do not include all the information required for full annual financial statements and should be read in conjunction with the consolidated Annual Financial Statements for the year ended 30 June 2024. The accounting policies applied in the preparation of the Summarised Consolidated Financial Statements are in terms of IFRS Accounting Standards and are consistent with those applied in the previous Consolidated Financial Statements for the year ended 30 June 2023. The definitions of capital items, PPA, EBITDA, and related adjustments are included in the accounting policies in the June 2023 Annual Financial Statements.

The Consolidated Financial Statements for the year ended 30 June 2024, which have been audited by KPMG Inc. (the Auditor), and their accompanying unmodified audit report, which includes their key audit matters, are available from the issuers registered office. The Auditor's Report does not necessarily report on all information contained in this announcement. Shareholders and noteholders are therefore advised that in order to obtain a full understanding of the nature of the Auditor's engagement, they should obtain a copy of both the Auditor's Report together with the accompanying financial information from the issuers registered office.

Standards effective for reporting periods starting on or after 1 July 2024:

- Classification of liabilities as current or non-current and non-current liabilities with covenants (Amendments to IAS 1)
- Lease Liability in a Sale and Leaseback (Amendments to IFRS 16)
- Disclosures: Supplier Finance Agreements (Amendments to IAS 7 and IFRS 7)

Standards effective immediately upon issuance, when issued:

- International Tax Reform – Pillar Two Model Rules (Amendments to IAS 12)

Standards effective for reporting periods starting on or after 1 July 2025:

- Lack of exchangeability (Amendments to IAS 21)

Effective for the financial year commencing 1 July 2026:

- Classification and measurement of financial instruments (Amendments to IFRS 9 and IFRS 7)
- Settlement by electronic payments (Amendments to IFRS 9)

Effective for the financial year commencing 1 July 2027:

- Presentation and disclosure in financial statements (IFRS 18)
- Subsidiaries without Public Accountability: Disclosures (IFRS 19)

Standards effective at the option of the entity (effective date has been deferred indefinitely):

- Sale or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to IFRS 10 and IAS 28)

The Board's initial view on these standards not yet effective is that the impact is not expected to be material. During the year, the group has adopted all the new and revised standards issued by the International Accounting Standards Board that are relevant to its operations and effective for annual reporting periods beginning 1 July 2023. The adoption thereof did not have a material impact on the summarised consolidated financial statements.

The Summarised Consolidated Financial Statements are presented in Rand, which is the Company's functional currency and the Group's presentation currency, rounded to the nearest thousand.

The Consolidated Financial Statements and Summarised Consolidated Financial Statements have been compiled under the supervision of the Chief Financial Officer, Colin Brown, CA(SA), BCompt (Hons), MBL and were approved by the board of directors on 10 September 2024.

# Summarised consolidated statement of comprehensive income

	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Restated <sup>1</sup> R'000
<b>Revenue</b> (Refer to note 10 in Salient Features)	64 899 034	62 025 933
Operating expenditure – excluding capital items and impairment of receivables	(56 356 106)	(53 401 477)
Operating expenditure – net impairment of receivables	(97 900)	(59 423)
<b>EBITDA</b>	8 445 028	8 565 033
Depreciation and amortisation	(4 650 152)	(4 545 493)
<b>Operating profit before capital items</b>	3 794 876	4 019 540
Net capital items	(1 181 158)	30 461
<b>Operating profit after capital items</b>	2 613 718	4 050 001
Finance costs	(2 649 351)	(1 774 592)
Investment income	1 443 007	770 587
<b>Profit before income tax</b>	1 407 374	3 045 996
Income tax expense	(789 876)	(846 372)
<b>Profit for the year</b>	617 498	2 199 624
<b>Profit for the year attributable to:</b>		
Non-controlling interests (NCI)	574 025	575 006
Equity holders of Super Group	43 473	1 624 618
	617 498	2 199 624
<b>Other comprehensive income (OCI)</b>		
<b>Items which will be reclassified to profit or loss:</b>	(739 772)	1 653 268
Translation adjustment	(509 871)	1 677 814
Effective portion of hedge	(328 431)	(37 112)
Tax effect of effective portion of hedge	98 530	12 566
<b>Items which will not be reclassified to profit or loss:</b>	14 798	(20 065)
Revaluation of land and buildings	25 581	9 902
Taxation effect of revaluation of land and buildings	(10 783)	(29 967)
<b>Other comprehensive income for the year (net of tax)</b>	(724 974)	1 633 203
<b>Total comprehensive income for the year</b>	(107 476)	3 832 827
<b>Total comprehensive income for the year attributable to:</b>		
Non-controlling interests	342 909	972 880
Equity holders of Super Group	(450 385)	2 859 947
	(107 476)	3 832 827

<sup>1</sup> Refer to note 11 in Salient Features.

	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Restated <sup>1</sup> R'000
<b>ADDITIONAL COMPREHENSIVE INCOME INFORMATION</b>		
<b>RECONCILIATION OF HEADLINE EARNINGS</b>		
<b>Profit attributable to equity holders of Super Group</b>	43 473	1 624 618
Capital items after tax and NCI (Refer to note 9 in Salient Features)	1 150 434	(11 554)
<b>Headline earnings for the year</b>	1 193 907	1 613 064
<b>Earnings per share (cents)</b>		
Basic	12.9	480.9
Diluted	12.9	475.5
<b>Headline earnings per share (cents)</b>		
Basic	353.8	477.5
Diluted	353.7	472.1

# Summarised consolidated statement of financial position

	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Restated <sup>1</sup> R'000	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Restated <sup>1</sup> R'000
<b>ASSETS</b>				
<b>Non-current assets</b>	44 056 712	41 991 719		
Property, plant and equipment	11 003 194	9 825 982		
ROU assets	2 250 334	2 330 300		
Investment properties	173 657	162 200		
Lease portfolio assets	17 954 051	15 578 229		
Intangible assets	1 842 528	1 985 897		
Goodwill	10 349 992	11 159 866		
Investments and other non-current assets	343 971	763 658		
Deferred tax assets	138 985	185 587		
<b>Current assets</b>	32 838 806	31 196 556		
Lease portfolio assets	7 249 791	6 009 051		
Inventories	5 914 102	6 210 050		
Trade receivables	8 098 822	7 292 267		
Sundry receivables	2 759 997	2 602 354		
Income tax receivable	–	18 187		
Cash and cash equivalents	8 816 094	9 064 647		
<b>Total assets</b>	<b>76 895 518</b>	<b>73 188 275</b>		
<b>EQUITY AND LIABILITIES</b>				
<b>Capital and reserves</b>				
Capital and reserves attributable to equity holders of Super Group	14 529 702	15 512 532		
Non-controlling interests	3 778 763	4 057 495		
<b>Total equity</b>	<b>18 308 465</b>	<b>19 570 027</b>		
<b>Non-current liabilities</b>				
Fund reserves	1 243 625	1 372 622		
Non-controlling interest put options and other liabilities	361 795	121 288		
Lease portfolio borrowings	14 448 880	10 668 911		
ROU lease liabilities	2 156 360	2 270 977		
Interest-bearing borrowings	10 390 892	8 164 228		
Provisions	500 632	377 396		
Deferred tax liabilities	1 736 651	1 968 356		
<b>Current liabilities</b>	<b>27 748 218</b>	<b>28 674 470</b>		
Non-controlling interest put option and other liability	325 694	381 765		
Lease portfolio borrowings	7 248 219	6 631 764		
ROU lease liabilities	628 433	600 589		
Interest-bearing borrowings	1 689 187	3 315 435		
Trade and other payables	16 625 113	17 047 631		
Income tax payable	458 692	–		
Provisions	772 880	697 286		
<b>Total equity and liabilities</b>	<b>76 895 518</b>	<b>73 188 275</b>		

<sup>1</sup> Refer to note 11 in Salient Features.

# Summarised consolidated statement of cash flows

	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Restated <sup>1</sup> R'000
<b>Cash flows from operating activities</b>		
<b>Operating cash flow</b>	8 565 647	8 866 104
<b>Working capital outflow</b>	(7 862 785)	(4 417 734)
Lease portfolio assets working capital outflow	(6 939 747)	(4 786 103)
Other working capital (outflow)/inflow	(923 038)	368 369
<b>Cash generated from operations</b>	702 862	4 448 370
Finance costs paid	(2 558 700)	(1 761 205)
Interest received	1 291 696	718 574
Income tax paid	(414 213)	(252 780)
Dividends paid	(269 428)	(211 324)
Dividends paid to non-controlling interests	(376 463)	(382 538)
<b>Net cash (utilised by)/generated from operating activities</b>	(1 624 246)	2 559 097
<b>Cash flows from investing activities</b>		
Additions to property, plant and equipment	(2 803 949)	(2 727 273)
Additions to intangible assets	(145 408)	(117 313)
Proceeds on disposal of property, plant and equipment	624 014	597 472
Long-term receivable loan granted	(3 771)	(58)
Long-term receivable loan repaid	194 893	43 795
Acquisition of businesses (net of cash acquired)	(752 563)	(502 815)
Other investing activities	(31 121)	(24 952)
<b>Net cash outflow from investing activities</b>	(2 917 905)	(2 731 144)
<b>Cash flows from financing activities</b>		
Cash outflow on net shares repurchased	(82 251)	(527 836)
Additional investments in existing subsidiaries	(387 373)	(2 881)
Interest-bearing borrowings raised	5 304 309	4 732 169
ROU lease liabilities repaid	(696 893)	(589 959)
Lease portfolio borrowings raised	6 574 984	1 739 720
Interest-bearing borrowings repaid	(4 691 252)	(1 633 828)
Lease portfolio borrowings repaid	(1 579 840)	(1 046 276)
<b>Net cash inflow from financing activities</b>	4 441 684	2 671 109
<b>Net (decrease)/increase in cash and cash equivalents</b>	(100 467)	2 499 062
Cash and cash equivalents at beginning of year	9 064 647	6 221 629
Effect of foreign exchange on cash and cash equivalents	(148 086)	343 956
<b>Cash and cash equivalents at end of year</b>	8 816 094	9 064 647

<sup>1</sup> Refer to note 11 in Salient Features.



## Summarised consolidated statement of changes in equity

	Stated capital R'000	Other reserves R'000	Retained earnings R'000	Share buyback reserve R'000	Total R'000	Non- controlling interest R'000	Total equity R'000
<b>Balance at 30 June 2022 – Audited</b>	3 531 888	1 810 517	8 380 162	(235 616)	13 486 951	3 440 646	16 927 597
<b>Other comprehensive income</b>	–	1 235 329	–	–	1 235 329	397 874	1 633 203
Translation adjustment	–	1 268 460	–	–	1 268 460	409 354	1 677 814
Effective portion of hedge	–	(19 755)	–	–	(19 755)	(17 357)	(37 112)
Tax effect of effective portion of hedge	–	6 689	–	–	6 689	5 877	12 566
Revaluation of land and buildings	–	9 902	–	–	9 902	–	9 902
Tax effect and adjustment of revaluation of land and buildings	–	(29 967)	–	–	(29 967)	–	(29 967)
<b>Profit for the year (restated)<sup>1</sup></b>	–	–	1 624 618	–	1 624 618	575 006	2 199 624
<b>Total comprehensive income for the year (restated)<sup>1</sup></b>	–	1 235 329	1 624 618	–	2 859 947	972 880	3 832 827
<b>Transactions with shareholders recognised directly in equity</b>							
Movement in treasury shares	–	–	–	25 020	25 020	–	25 020
Realisation of revaluation reserve through depreciation	–	(289)	289	–	–	–	–
Shares repurchased	(525 882)	–	–	–	(525 882)	–	(525 882)
Share repurchase expenses	(1 954)	–	–	–	(1 954)	–	(1 954)
Share-based payment reserve movement	–	–	105 655	–	105 655	25 212	130 867
Share options exercised – South Africa and SG Fleet	–	–	(69 641)	–	(69 641)	(8 924)	(78 565)
Deferred tax recorded directly in equity on movement in options	–	–	(13 688)	–	(13 688)	–	(13 688)
NCl put options movement	–	–	(191 130)	–	(191 130)	–	(191 130)
Dividends paid	–	–	(211 324)	–	(211 324)	(382 538)	(593 862)
Transactions with equity partners – inTime	–	–	54 649	–	54 649	(54 649)	–
Transactions with equity partners – Fleet East Africa	–	–	(6 071)	–	(6 071)	(45)	(6 116)
Transactions with equity partners – GLS Middle East	–	–	–	–	–	3 235	3 235
Acquisition – Delver and T.I.	–	–	–	–	–	25 011	25 011
Acquisition – Clean Tech and RSC	–	–	–	–	–	36 667	36 667

## Summarised consolidated statement of changes in equity continued

	Stated capital R'000	Other reserves R'000	Retained earnings R'000	Share buyback reserve R'000	Total R'000	Non- controlling interest R'000	Total equity R'000
<b>Balance at 30 June 2023 – Restated<sup>1</sup></b>	3 004 052	3 045 557	9 673 519	(210 596)	15 512 532	4 057 495	19 570 027
<b>Other comprehensive income</b>	–	(493 858)	–	–	(493 858)	(231 116)	(724 974)
Translation adjustment	–	(385 784)	–	–	(385 784)	(124 087)	(509 871)
Effective portion of hedge	–	(175 532)	–	–	(175 532)	(152 899)	(328 431)
Tax effect of effective portion of hedge	–	52 660	–	–	52 660	45 870	98 530
Revaluation of land and buildings	–	25 581	–	–	25 581	–	25 581
Taxation effect of revaluation of land and buildings	–	(10 783)	–	–	(10 783)	–	(10 783)
<b>Profit for the year</b>	–	–	43 473	–	43 473	574 025	617 498
<b>Total comprehensive income for the year</b>	–	(493 858)	43 473	–	(450 385)	342 909	(107 476)
<b>Transactions with shareholders recognised directly in equity</b>							
Transfer from general reserves	–	(556 036)	556 036	–	–	–	–
Realisation of revaluation reserve through depreciation	–	(288)	288	–	–	–	–
Shares repurchased <sup>2</sup>	(34 501)	–	–	–	(34 501)	–	(34 501)
Share repurchase expenses <sup>2</sup>	(129)	–	–	–	(129)	–	(129)
Treasury shares repurchased from subsidiaries and cancelled <sup>2</sup>	(183 704)	–	–	183 704	–	–	–
Other movement in treasury shares	–	–	–	163 910	163 910	–	163 910
Share-based payment reserve movement	–	–	51 788	–	51 788	29 345	81 133
Share options exercised – South Africa and SG Fleet	–	–	(270 126)	–	(270 126)	(49 912)	(320 038)
NCI put options movement	–	–	(115 655)	–	(115 655)	–	(115 655)
Dividends paid	–	–	(269 428)	–	(269 428)	(376 463)	(645 891)
Deferred tax recorded directly in equity on movement in options	–	–	23 325	–	23 325	–	23 325
Acquisition – AMCO <sup>3</sup>	–	–	–	–	–	33 324	33 324
Acquisition – RSU <sup>3</sup>	–	–	–	–	–	47 809	47 809
Transactions with equity partners – Lieben <sup>3</sup>	–	–	(112 572)	–	(112 572)	(27 122)	(139 694)
Transactions with equity partners – SG Coal <sup>3</sup>	–	–	36 479	–	36 479	(260 270)	(223 791)
Transactions with equity partners – SG Fleet <sup>3</sup>	–	–	(10 188)	–	(10 188)	(24 021)	(34 209)
Transactions with equity partners – inTime <sup>3</sup>	–	–	4 652	–	4 652	(5 152)	(500)
Transactions with equity partners – GLS Middle East <sup>3</sup>	–	–	–	–	–	10 821	10 821
<b>Balance at 30 June 2024 – Audited</b>	2 785 718	1 995 375	9 611 591	137 018	14 529 702	3 778 763	18 308 465

<sup>1</sup> Refer to note 11 in Salient Features.

<sup>2</sup> Refer to note 6 in Salient Features.

<sup>3</sup> Refer to Business Combinations.

# Operating segments

	Super Group		Supply Chain Africa		Supply Chain Europe		Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services and intercompany eliminations	
	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Restated* R'000	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Audited R'000	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Audited R'000	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Audited R'000	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Restated* R'000	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Audited R'000	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Audited R'000	Year ended 30 June 2024 Audited R'000	
<b>Revenue</b>	64 899 034	62 025 933	17 388 552	17 804 699	5 786 501	4 482 458	1 130 221	1 089 424	12 961 206	12 292 670	10 784 137	10 596 912	16 843 074	15 752 737	5 343	7 033
South Africa	28 565 329	28 341 686	16 707 025	16 713 624	–	–	1 073 722	1 030 852	–	–	10 784 137	10 596 912	–	–	445	298
United Kingdom	19 699 204	16 915 762	–	–	1 335 979	–	–	–	1 520 151	1 163 025	–	–	16 843 074	15 752 737	–	–
Australia	9 592 875	9 440 506	–	–	–	–	–	–	9 592 875	9 440 506	–	–	–	–	–	–
Europe	4 450 522	4 482 458	–	–	4 450 522	4 482 458	–	–	–	–	–	–	–	–	–	–
New Zealand	1 848 180	1 689 139	–	–	–	–	–	–	1 848 180	1 689 139	–	–	–	–	–	–
Africa and other	742 924	1 156 382	681 527	1 091 075	–	–	56 499	58 572	–	–	–	–	–	–	4 898	6 735
Depreciation and amortisation	(4 650 152)	(4 545 493)	(1 035 332)	(908 453)	(357 111)	(230 866)	(254 104)	(276 303)	(2 739 051)	(2 887 132)	(72 763)	(81 875)	(147 748)	(125 601)	(44 043)	(35 263)
Net operating expenditure – excluding capital items	(56 454 006)	(53 460 900)	(15 184 696)	(15 634 913)	(5 517 122)	(4 131 042)	(619 426)	(569 998)	(8 442 024)	(7 702 457)	(10 307 012)	(10 106 714)	(16 494 544)	(15 309 600)	110 818	(6 176)
Cost of sales	(44 993 245)	(43 326 372)	(10 672 773)	(11 666 336)	(3 694 808)	(2 768 472)	(453 421)	(427 116)	(5 659 129)	(5 241 889)	(9 205 034)	(9 041 887)	(15 307 898)	(14 180 478)	(182)	(194)
Employee benefit costs	(7 291 978)	(6 570 523)	(2 171 695)	(2 047 552)	(1 156 404)	(893 041)	(85 604)	(74 742)	(2 029 548)	(1 734 016)	(683 316)	(663 141)	(957 789)	(941 594)	(207 622)	(216 437)
Other operating expenditure	(4 168 783)	(3 564 005)	(2 340 228)	(1 921 025)	(665 910)	(469 529)	(80 401)	(68 140)	(753 347)	(726 552)	(418 662)	(401 686)	(228 857)	(187 528)	318 622	210 455
<b>Operating profit/(loss) before capital items</b>	3 794 876	4 019 540	1 168 524	1 261 333	(87 732)	120 550	256 691	243 123	1 780 131	1 703 081	404 362	408 323	200 782	317 536	72 118	(34 406)
Operating expenditure – capital items	(1 181 158)	30 461	31 249	51 160	(1 207 195)	(1 062)	–	–	–	(2 698)	(8 795)	(15 868)	(293)	2 002	3 876	(3 073)
<b>Operating profit/(loss) after capital items</b>	2 613 718	4 050 001	1 199 773	1 312 493	(1 294 927)	119 488	256 691	243 123	1 780 131	1 700 383	395 567	392 455	200 489	319 538	75 994	(37 479)
Net finance (cost)/income	(1 206 344)	(1 004 005)	(290 134)	(203 598)	(214 813)	(98 855)	8 420	(14 784)	(342 149)	(459 635)	(144 008)	(131 103)	(144 411)	(84 755)	(79 249)	(11 275)
<b>Profit/(loss) before tax</b>	1 407 374	3 045 996	909 639	1 108 895	(1 509 740)	20 633	265 111	228 339	1 437 982	1 240 748	251 559	261 352	56 078	234 783	(3 255)	(48 754)
<b>Net capex</b>	2 325 343	2 247 114	1 721 258	1 612 582	106 719	149 967	472	431	205 884	146 461	51 006	183 163	147 613	25 308	92 391	129 202
South Africa	1 788 906	1 829 623	–	–	–	–	–	–	–	–	–	–	–	–	–	–
United Kingdom	201 143	35 621	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Australia	173 931	134 262	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Europe	75 618	149 967	–	–	–	–	–	–	–	–	–	–	–	–	–	–
New Zealand	9 524	1 886	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Africa and other	76 221	95 755	–	–	–	–	–	–	–	–	–	–	–	–	–	–

\* Refer to note 11 in Salient features

# Operating segments continued

	Super Group		Supply Chain Africa		Supply Chain Europe		Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services and intercompany eliminations	
	As at 30 June 2024 Audited R'000	As at 30 June 2023 Restated* R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Restated* R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000
<b>ASSETS</b>																
<b>Non-current assets</b>																
Property, plant and equipment	11 003 194	9 825 982	6 530 348	5 522 742	349 047	319 674	1 461	2 058	147 393	142 603	1 359 906	1 341 635	1 606 886	1 579 641	1 008 153	917 629
ROU assets	2 250 334	2 330 300	484 964	439 209	867 523	801 943	–	–	236 097	323 036	168 381	234 446	462 673	530 073	30 696	1 593
Investment properties	173 657	162 200	7 257	–	–	–	–	–	–	–	–	–	–	–	166 400	162 200
Lease portfolio assets	17 954 051	15 578 229	–	–	–	–	1 516 990	1 501 612	16 437 061	14 076 617	–	–	–	–	–	–
Intangible assets	1 842 528	1 985 897	272 462	293 863	418 822	373 308	–	–	1 095 413	1 245 609	–	–	21 264	29 306	34 567	43 811
Goodwill	10 349 992	11 159 866	1 195 753	1 082 018	1 287 544	1 944 797	87 822	87 822	6 214 167	6 432 811	366 964	365 964	1 197 742	1 246 454	–	–
Investments and other non-current assets	343 971	763 658	46 686	29 378	137 804	162 594	–	–	145 936	409 040	–	–	–	–	13 545	162 646
<b>Current assets</b>																
Lease portfolio assets	7 249 791	6 009 051	–	–	–	–	5 646	3 795	7 244 145	6 005 256	–	–	–	–	–	–
Inventories	5 914 102	6 210 050	467 365	563 034	1 967	912	17 442	7 855	528 418	371 640	1 844 266	1 809 466	3 054 644	3 457 143	–	–
Trade receivables	8 098 822	7 292 267	3 143 482	2 850 621	1 105 579	912 247	204 139	206 879	3 266 325	2 647 537	123 318	130 482	230 186	502 766	25 793	41 735
Sundry receivables	2 759 997	2 602 354	1 885 650	1 670 988	166 542	93 118	9 497	12 978	426 586	676 228	13 339	11 633	138 595	101 942	119 788	35 467
Intercompany trade receivables	–	–	10 579	8 408	–	–	9 701	1 749	–	–	1 649	1 628	–	–	(21 929)	(11 785)
<b>SEGMENT ASSETS<sup>1</sup></b>	<b>67 940 439</b>	<b>63 919 854</b>	<b>14 044 546</b>	<b>12 460 261</b>	<b>4 334 828</b>	<b>4 608 593</b>	<b>1 852 698</b>	<b>1 824 748</b>	<b>35 741 541</b>	<b>32 330 377</b>	<b>3 877 823</b>	<b>3 895 254</b>	<b>6 711 990</b>	<b>7 447 325</b>	<b>1 377 013</b>	<b>1 353 296</b>
South Africa	19 793 041	18 133 759														
United Kingdom	10 003 525	9 151 096														
Australia	29 803 433	26 668 992														
Europe	3 110 016	4 607 872														
New Zealand	3 871 732	4 084 423														
Africa and other	1 358 692	1 273 712														

\* Refer to note 11 in Salient features.

<sup>1</sup> Segment assets exclude deferred tax assets, income tax receivable and cash and cash equivalents.

# Operating segments continued

	Super Group		Supply Chain Africa		Supply Chain Europe		Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services and intercompany eliminations	
	As at 30 June 2024 Audited R'000	As at 30 June 2023 Restated* R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Restated* R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2023 Audited R'000
<b>LIABILITIES</b>																
<b>Non-current liabilities</b>																
Fund reserves	1 243 625	1 372 622	-	-	-	-	51 615	42 591	1 192 010	1 330 031	-	-	-	-	-	-
Non-controlling interest put option/s and other liabilities	361 795	121 288	200 748	108 603	120 009	-	-	-	41 038	12 685	-	-	-	-	-	-
Lease portfolio borrowings	14 448 880	10 668 911	-	-	-	-	660 209	843 356	13 788 671	9 825 555	-	-	-	-	-	-
ROU lease liabilities	2 156 360	2 270 977	360 642	578 903	945 679	647 958	-	-	168 808	247 914	229 547	304 370	429 713	491 832	21 971	-
Interest-bearing borrowings	10 390 892	8 164 228	1 894 029	1 325 436	43 595	24 082	-	-	3 663 268	3 789 714	-	-	-	145 064	4 790 000	2 879 932
Provisions	500 632	377 396	80 915	-	-	-	-	-	339 257	273 057	-	-	80 460	104 339	-	-
<b>Current liabilities</b>																
Non-controlling interest put options and other liabilities	325 694	381 765	325 694	381 765	-	-	-	-	-	-	-	-	-	-	-	-
Lease portfolio borrowings	7 248 219	6 631 764	-	-	-	-	195 099	170 837	7 053 120	6 460 927	-	-	-	-	-	-
ROU lease liabilities	628 433	600 589	194 091	198 909	225 352	185 472	-	-	80 450	77 989	44 093	51 298	74 774	82 163	9 673	4 758
Interest-bearing borrowings	1 689 187	3 315 435	921 157	391 259	12 346	462 483	-	-	182	189	-	-	139 395	65 726	616 107	2 395 778
Trade and other payables and provisions	17 397 993	17 744 917	3 524 928	3 516 413	1 191 876	921 278	237 266	293 833	5 767 810	5 228 729	2 755 786	2 671 690	3 657 148	4 616 233	263 179	496 741
Intercompany trade payables	-	-	149 084	75 625	-	-	22 501	907	-	-	19 630	1 167	-	-	(191 215)	(77 699)
<b>SEGMENT LIABILITIES<sup>1</sup></b>	<b>56 391 710</b>	<b>51 649 892</b>	<b>7 651 288</b>	<b>6 576 913</b>	<b>2 538 857</b>	<b>2 241 273</b>	<b>1 166 690</b>	<b>1 351 524</b>	<b>32 094 614</b>	<b>27 246 790</b>	<b>3 049 056</b>	<b>3 028 525</b>	<b>4 381 490</b>	<b>5 505 357</b>	<b>5 509 715</b>	<b>5 699 510</b>
South Africa	16 938 248	15 938 342														
United Kingdom	6 690 832	8 356 738														
Australia	27 605 771	21 358 857														
Europe	1 900 822	2 505 400														
New Zealand	2 817 910	3 049 337														
Africa and other	438 127	441 218														
<b>Net operating assets</b>	<b>26 082 408</b>	<b>26 267 013</b>	<b>9 680 061</b>	<b>8 289 941</b>	<b>2 137 622</b>	<b>2 722 778</b>	<b>1 541 427</b>	<b>1 491 212</b>	<b>8 016 235</b>	<b>9 808 430</b>	<b>934 027</b>	<b>987 952</b>	<b>2 511 708</b>	<b>2 196 681</b>	<b>1 261 328</b>	<b>770 019</b>

\* Refer to note 11 in Salient features.

<sup>1</sup> Segment liabilities exclude deferred tax liabilities and income tax payable.



# Business combinations

Subsidiaries and businesses acquired	Nature of business	Operating segment	Date acquired	Interest acquired (%)	Net effective interest in (%)	Purchase price R'000
CBW Group Holdings Limited (AMCO)	Logistics	Supply Chain Europe	19 July 2023	79	79	739 974
Right-Side Up Distribution Proprietary Limited (RSU)	Logistics	Supply Chain Africa	01 September 2023	60	60	188 405
Haval Northcliff	Dealerships	Dealerships SA	01 July 2023	100	100	11 592
<b>Purchase price</b>						<b>939 971</b>

Net cost on acquisition of businesses	AMCO R'000	RSU R'000	Haval Northcliff R'000	Total R'000
Fair value of assets acquired and liabilities assumed at date of acquisition				
<b>Assets</b>				
Property, plant and equipment	22 823	43 888	–	66 711
ROU assets	267 472	–	–	267 472
Intangible assets	124 593	36 831	–	161 424
Goodwill	622 513	116 691	8 000	747 204
Inventories	–	–	3 869	3 869
Trade receivables	324 132	48 364	–	372 496
Sundry receivables	77 990	308	–	78 298
Income tax receivable	–	1 167	–	1 167
Cash and cash equivalents	89 402	64 431	–	153 833
	1 528 925	311 680	11 869	1 852 474
<b>Liabilities</b>				
Interest-bearing borrowings	(10 813)	(32 775)	–	(43 588)
Deferred tax liabilities	(31 268)	(13 695)	–	(44 963)
ROU lease liabilities	(283 635)	–	–	(283 635)
Trade and other payables	(366 892)	(28 996)	(277)	(396 165)
Provisions	(37 373)	–	–	(37 373)
Income tax payable	(25 646)	–	–	(25 646)
	(755 627)	(75 466)	(277)	(831 370)
Fair value of net assets acquired	773 298	236 214	11 592	1 021 104
Less: Non-controlling interest	(33 324)	(47 809)	–	(81 133)
Purchase price	739 974	188 405	11 592	939 971
Cash acquired	(89 402)	(64 431)	–	(153 833)
Deferred contingent purchase consideration liability	–	(33 575)	–	(33 575)
<b>Cash outflow</b>	<b>650 572</b>	<b>90 399</b>	<b>11 592</b>	<b>752 563</b>

The Group purchased AMCO for R740.0 million, complementing the Group's supply chain offering. The Group performed a PPA exercise whereby intangible assets acquired were separately valued. The valuation, using the projected financial information, led to recognition of a trade name of R24.5 million and customer relations of R99.9 million.

RSU was purchased for R188.4 million, in order to bolster the Supply Chain Africa division. The Group performed a PPA exercise whereby intangible assets acquired were separately valued. The valuation, using the projected financial information, led to recognition of a trade name of R5.5 million and customer relations of R31.3 million.

The Dealerships SA division grew with the purchase of the Haval Northcliff dealership for R11.6 million. The Group has performed the PPA exercise whereby intangible assets acquired are separately valued, and no intangibles were identified.

The non-controlling interests have been calculated using the present ownership instruments' proportionate share in the recognised amounts of the acquiree's identifiable net assets.

Goodwill has been recognised on the acquisition of AMCO, RSU and Haval Northcliff amounting to R622.5 million, R116.7 million and R8.0 million, respectively.

The goodwill is attributable mainly to the skills and technical talent of the workforce and synergies expected to be achieved from integrating the acquired businesses into the Group's various operations. None of the goodwill is expected to be deductible for tax purposes.

The acquisition related costs of R7.4 million are included in profit or loss in the consolidated statement of comprehensive income.

## Business combinations continued

<b>Impact of the acquisitions on the results of the Group</b>	<b>AMCO R'000</b>	<b>RSU R'000</b>	<b>Haval Northcliff R'000</b>	<b>Total R'000</b>
From the dates of acquisition, the acquired business contributed:				
Revenue	1 345 214	302 240	179 252	<b>1 826 706</b>
Profit/(loss) after tax and amortisation of PPA intangibles <sup>1</sup>	907	23 973	(374)	<b>24 506</b>
Attributable profit/(loss) to equity holders of Super Group <sup>1</sup>	715	14 384	(374)	<b>14 725</b>

<sup>1</sup> Excluding acquisition-related costs.

<b>Impact of the acquisitions on the results of the Group – had they occurred on 1 July 2023</b>	<b>AMCO R'000</b>	<b>RSU R'000</b>	<b>Haval Northcliff R'000</b>	<b>Total R'000</b>
From 1 July 2023 the businesses would have contributed:				
Revenue	1 345 214	362 688	179 252	<b>1 887 154</b>
Profit/(loss) after tax and amortisation of PPA intangibles <sup>1</sup>	907	28 768	(374)	<b>29 301</b>
Attributable profit/(loss) to equity holders of Super Group <sup>1</sup>	715	17 261	(374)	<b>17 602</b>

<sup>1</sup> Excluding acquisition-related costs.

### Net costs on increase in existing shareholding in subsidiaries

	<b>Lieben R000's</b>	<b>SG Coal R000's</b>	<b>SG Fleet R000's</b>	<b>inTime R'000</b>	<b>Total R'000</b>
Decrease in non-controlling interest	(27 122)	(260 270)	(24 021)	(5 152)	<b>(316 565)</b>
Effect of transactions between equity partners on equity	(112 572)	36 479	(10 188)	4 652	<b>(81 629)</b>
<b>Cash outflow</b>	<b>(139 694)</b>	<b>(223 791)</b>	<b>(34 209)</b>	<b>(500)</b>	<b>(398 194)</b>

During the year the Group re-purchased 18.13% in SG Coal from the Kgolo Trust for R223.8 million. The closing shareholding in SG Coal is 100%.

A portion of the Lieben Logistics non-controlling interest put option was exercised for R139.7 million, resulting in an increase in shareholding of 12.6%. The closing shareholding in Lieben Logistics is 80%.

The Group purchased additional shares in SG Fleet during the year for R34.2 million, resulting in a closing shareholding of 53.58%.

In December 2023 the Group purchased an additional 0.515% in inTime for R0.5 million, resulting in a closing shareholding of 96.9%.

<b>Inflow on recapitalisation of GLS Middle East</b>	<b>GLS Middle East R'000</b>	<b>Total R'000</b>
Increase in non-controlling interest	10 821	<b>10 821</b>
Cash inflow	10 821	<b>10 821</b>

During the year GLS Middle East was recapitalised in equal proportions by the Group and the non-controlling interest. This resulted in no impact on the effective shareholding of GLS Middle East.

# Salient features

	<b>30 June 2024 Audited R'000</b>	30 June 2023 Audited R'000
<b>1. Debt</b>		
Interest-bearing borrowings	12 080 079	11 479 663
Australia	3 341 607	3 454 971
South Africa	8 115 219	6 928 626
United Kingdom	485 600	545 722
Mauritius	104 644	515 120
Spain	31 579	33 893
East Africa and Middle East	1 430	1 331
ROU lease liabilities	2 784 793	2 871 566
Lease portfolio borrowings <sup>1</sup>	21 697 099	17 300 675
	<b>36 561 971</b>	<b>31 651 904</b>

<sup>1</sup> Lease portfolio borrowings includes securitised warehouse debt of R20 117 million (June 2023: R15 334 million). The securitised warehouse debt typically has a two-year term. At the expiration date, the Group is exposed to the risk that financiers may not have the appetite to extend the facility. If this occurs, the facility will enter an orderly amortisation phase, but no new business could be originated under the relevant facility.

<b>2. Share statistics</b>		
Total issued less treasury shares ('000)	338 724	334 675
Weighted number of shares ('000)	337 460	337 808
Diluted weighted number of shares ('000)	337 542	341 683
Net asset value per share (cents) <sup>1,3</sup>	4 289.5	4 635.1
Net tangible asset value per share (cents) <sup>2,3</sup>	690.0	707.2

<sup>1</sup> Net asset value per share is calculated as the capital and reserves attributable to equity shareholders of Super Group divided by the total issued less treasury shares.

<sup>2</sup> Net tangible asset value per share is calculated as the capital and reserves attributable to equity shareholders of Super Group excluding goodwill and intangible assets divided by the total issued less treasury shares.

<sup>3</sup> Recalculated based on restated balances at 30 June 2023. Refer to note 11 for details of the restatements.

<b>3. Capital commitments</b>		
Authorised capital commitments, excluding lease portfolio assets	2 204 020	2 428 213

Capital commitments will be funded from normal operating cash flows and the utilisation of existing borrowing facilities.

## 4. Related party transactions

The Group encourages its employees and key management to purchase goods and services from Group companies. These transactions are generally conducted on terms no more favourable than those entered into with third parties, although in some cases nominal discounts are granted. Transactions with key management personnel are conducted on similar terms. No abnormal or non-commercial credit terms are allowed, and no impairments were recognised in relation to any transactions with key management personnel during the period nor have they resulted in any non-performing debts at year end. Similar policies are applied to key management personnel at subsidiary level who are not defined as key management personnel at Group level.

## 5. Subsequent events

### Declaration of dividend No.15

A gross dividend of 60 cents (2023: 80 cents) per share has been declared out of income reserves in respect of the ordinary shares of no par value for the year ended 30 June 2024.

Other than the matters disclosed, the directors are not aware of any matters or circumstances arising subsequent to the reporting date up to the date of this report, which will require disclosure in these results.

## 6. Significant events

### Acquisition by the Group

During the year the Group purchased AMCO for R740.0 million. This acquisition had the following material impacts on the balance sheet as at 30 June 2024:

- Increase in ROU assets of R203.3 million.
- Increase in Trade receivables of R237.1 million.
- Increase in ROU lease liabilities of R223.7 million.
- Increase in Trade and other payables of R236.8 million.

## Salient features continued

### 6. Significant events continued

#### Raising of unsecured debt notes

The JSE listed Super Group's senior unsecured notes, in terms of its DMTN Programme dated 29 April 2020 (as amended), as follows:

- SPG014 was listed on 26 October 2023. The value of the SPG014 issue was R500 million with interest of three month Johannesburg Interbank Agreed Rate (JIBAR) plus 123 basis points, coupon payable quarterly on 26 January, 26 April, 26 July and 26 October of each year. The maturity date of the issue is 26 October 2026.
- SPG015 was listed on 26 October 2023. The value of the SPG015 issue was R500 million with interest of three month JIBAR plus 139 basis points, coupon payable quarterly on 26 January, 26 April, 26 July and 26 October of each year. The maturity date of the issue is 26 October 2028.
- SPGC05 was listed on 15 March 2024. The value of the SPGC05 issue was R200 million with interest of three month JIBAR plus 87 basis points, coupon payable quarterly on 15 June 2024, 15 September 2024, 15 December 2024 and 15 March 2025. The maturity date of the issue is 15 March 2025.
- SPG016 was listed on 15 March 2024. The value of the SPG016 issue was R650 million with interest of three month JIBAR plus 120 basis points, coupon payable quarterly on 15 March, 15 June, 15 September and 15 December of each year. The maturity date of the issue is 15 March 2027.
- SPG017 was listed on 15 March 2024. The value of the SPG017 issue was R400 million with interest of three month JIBAR plus 134 basis points, coupon payable quarterly on 15 March, 15 June, 15 September and 15 December of each year. The maturity date of the issue is 15 March 2029.
- SPGC03 was settled on 12 July 2023 for R200 million.
- SPG004 was settled on 27 September 2023 for R450 million.
- SPG010 was settled on 1 December 2023 for R213 million.
- SPG005 was settled on 15 March 2024 for R300 million.
- SPGC04 was settled on 2 April 2024 for R200 million.
- SPG007 was settled on 18 June 2024 for R625 million.

#### Repurchase programme

Super Group bought and cancelled a total of 1 000 000 shares during the year for R34.6 million. In addition, 5 309 812 treasury shares to the value of R183.7 million were cancelled during the year.

#### Exchange rate movements

The Group operates in foreign countries which use currencies other than the presentation currency. The main currencies used in the Group's foreign operations are Australian Dollar, US Dollar, Euro, Pound Sterling and the New Zealand Dollar. The fluctuation of the Rand against these currencies has had an effect on the Group's financial statements and has resulted in a foreign currency translation adjustment of R509.9 million decreasing total equity.

The table below reflects the movement in the exchange rates from the prior year:

	30 June 2024	30 June 2023	% Change
<b>Average currency rate to the South African Rand:</b>			
Australian Dollar	12.25	11.93	2.7%
US Dollar	18.73	17.76	5.5%
Euro	20.24	18.62	8.7%
Pound Sterling	23.58	21.41	10.1%
New Zealand Dollar	11.35	10.95	3.7%
<b>Closing currency rate to the South African Rand:</b>			
Australian Dollar	12.15	12.56	(3.3%)
US Dollar	18.18	18.83	(3.5%)
Euro	19.49	20.58	(5.3%)
Pound Sterling	22.99	23.92	(3.9%)
New Zealand Dollar	11.09	11.57	(4.1%)

The non-South African operations account for 71% (June 2023: 70%) and 73% (June 2023: 69%) of the Group's total assets and liabilities respectively.

The non-South African operations generated 56% (June 2023: 54%) and 54% (June 2023: 57%) of the Group's revenue and operating profit before capital items respectively.

## Salient features continued

### 7. Fair value

	Hierarchy		Valuation technique
	Level 2 R'000	Level 3 R'000	
Property, plant and equipment – Land, buildings and leasehold improvements		4 137 602	External valuations are performed on the Group's properties at least every three years. The valuation model considers the present value of net cash flows to be generated from these properties, taking into account expected rental growth rate, void period, occupancy rate, lease incentive costs such as rent-free periods and other costs not paid by tenants and the rate per square metre allocated between showroom, workshop, display parking and parking. The expected net cash flows are discounted using risk-adjusted discount rates. Among other factors, the discount rate estimation considers the quality of a building and its location (prime vs secondary), tenant credit quality and lease terms.
Investment properties		173 657	
FEC liabilities	3 469		The fair values are based on broker quotes. Similar contracts are traded in an active market and reflect the actual transactions in similar instruments.
FEC assets	19		
Interest rate swap receivables	230 387		The fair values are based on observable market rates. Similar contracts are traded in an active market and reflect the actual transactions in similar instruments. The valuation technique maximises the use of observable market data where it is available and relies as little as possible on entity specific estimates.
Interest rate swap payables	53 105		
RSC and Clean Tech put option		90 758	This put option is calculated as the fair value determined by using the average audited profit after tax for the two years preceding the put option exercise date at a price earnings multiple of 6.4. The present value has been determined using a pre-tax discount rate of 9.5%. The put option can be exercised from 1 February 2029.
RSU put options		77 350	These put options are calculated as the fair market value of the put shares determined at the commencement of the put period, and present valued using a pre-tax discount rate of 10.75%. The put options can be exercised from 1 September 2026 and 1 September 2028.
AMCO put options		120 009	These put options are calculated as the fair value determined by using the average audited EBITDA for the two years preceding the put option exercise notice date at a multiple of 6.74 as well as the net debt position at that date. The present value has been determined using a pre-tax discount rate of 10.5%. The put options can be exercised from 1 July 2026 and 1 July 2028.

The carrying value of all other financial instruments approximates the fair value of the financial instruments as at 30 June 2024.



## Salient features continued

### 7. Fair value continued

#### Movement in level 3 financial instruments measured at fair value

The following table shows a reconciliation from the opening to closing balances of level 3 financial instruments carried at fair value:

	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2023 Audited R'000
<b>Property, plant and equipment – Land, buildings and leasehold improvements</b>		
Balance at beginning of year	3 950 543	3 253 172
Net additions	353 447	303 355
Acquisition of businesses	6 437	118 901
Revaluation	25 581	9 902
Impairment	(3 760)	(16 958)
Other	(194 646)	282 171
<b>Balance at end of year</b>	<b>4 137 602</b>	<b>3 950 543</b>
<b>Investment properties</b>		
Balance at beginning of year	162 200	162 200
Transfer from property, plant and equipment	7 257	–
Fair value adjustment recognised in profit and loss	4 200	–
<b>Balance at end of year</b>	<b>173 657</b>	<b>162 200</b>
<b>Put option liabilities</b>		
Balance at beginning of year	464 581	273 451
Movement of NCI liability in statement of changes in equity	115 655	191 130
Acquisition of businesses	219 664	82 816
Put option exercised – Lieben	(111 715)	–
Other	7 706	108 314
Transition to level 1 fair value financial instruments	(292 119)	–
<b>Balance at end of year</b>	<b>288 117</b>	<b>464 581</b>
<b>Deferred contingent purchase consideration liabilities</b>		
Balance at beginning of year	25 787	–
Acquisition of businesses	33 575	25 787
Fair value adjustment through profit/loss	6 853	–
Transition to level 1 fair value financial instruments	(66 215)	–
<b>Balance at end of year</b>	<b>–</b>	<b>25 787</b>

### Sensitivity analysis:

#### Land and buildings

The estimated fair value would increase/(decrease) if:

Occupancy rate was higher/(lower), the rent-free periods were (increased), the yield was lower/(higher) and rental growth was higher/(lower).

#### Put options and deferred contingent purchase consideration liabilities

The significant assumption included in the fair value measurement of the liabilities relates to the projected earnings that is not observable in the market. The following table shows how the fair value of the liability would change if the earnings assumption was increased by 100bps:

	Fair value R'000	Increase in liability R'000
RSC and Clean Tech put option	99 833	9 075
RSU put options	85 085	7 735
AMCO put options	121 108	1 099
	<b>Year ended 30 June 2024 Audited R'000</b>	<b>Year ended 30 June 2023 Audited R'000</b>

### 8. Goodwill

The table below reflects the movement in goodwill from the prior year:

Balance at beginning of year	11 159 866	9 606 343
Acquisition of businesses	747 204	272 763
Impairment	(1 204 429)	(3 000)
Translation adjustment	(352 649)	1 283 760
<b>Balance at end of year</b>	<b>10 349 992</b>	<b>11 159 866</b>

## Salient features continued

	<b>30 June 2024 Audited R'000</b>	30 June 2023 Audited R'000
<b>9. Capital items</b>		
<b>Capital items before tax and non-controlling interest</b>	<b>1 181 158</b>	<b>(30 461)</b>
Impairment of property, plant and equipment	3 760	16 958
Impairment of intangible assets	10 767	–
Impairment of lease portfolio assets	–	2 698
Impairment of goodwill	1 204 429	3 000
Profit on disposal of property, plant and equipment	(33 598)	(54 617)
Fair value adjustment to investment property	(4 200)	–
Adjustments related to equity-accounted investee	–	1 500
<b>Tax effect of capital items</b>	<b>5 500</b>	<b>9 198</b>
Impairment of property, plant and equipment	(1 015)	(4 748)
Impairment of intangible assets	(3 203)	–
Impairment of lease portfolio assets	–	(809)
Profit on disposal of property, plant and equipment	8 942	14 755
Fair value adjustment to investment property	776	–
<b>Non-controlling interest effect of capital items</b>	<b>(36 224)</b>	<b>9 709</b>
Impairment of lease portfolio assets	–	(883)
Impairment of goodwill	(37 001)	–
Impairment of intangible assets	(1 854)	–
Adjustments related to equity-accounted investee	–	(324)
Profit on disposal of property, plant and equipment	2 631	10 916
<b>Capital items after tax and NCI</b>	<b>1 150 434</b>	<b>(11 554)</b>

	<b>30 June 2024 Audited R'000</b>	30 June 2023 Restated <sup>3</sup> R'000
<b>10. Revenue</b>		
<b>Supply Chain Africa</b>	<b>17 388 552</b>	<b>17 804 699</b>
Short haul transportation – Principal	7 976 707	8 338 574
Short haul transportation – Agent	1 506 255	1 536 152
Long haul transportation	2 112 994	2 449 272
Sale of goods	4 017 133	4 615 589
Warehouse services and other <sup>4</sup>	1 775 463	865 112
<b>Supply Chain Europe<sup>5</sup></b>	<b>5 786 501</b>	<b>4 482 458</b>
Time critical delivery and courier services	5 546 900	4 415 829
Other	239 601	66 629
<b>Dealerships<sup>1</sup></b>	<b>27 627 211</b>	<b>26 349 649</b>
Sale of vehicles and parts – Principal	25 994 042	24 839 905
Sale of vehicles – Agent	212 238	218 038
Servicing of vehicles	1 420 931	1 291 706
<b>Fleet Solutions<sup>2</sup></b>	<b>14 091 427</b>	<b>13 382 094</b>
Vehicle risk income	5 170 607	5 245 121
Mobility services income	2 448 282	2 232 661
Additional products and services	1 399 796	1 249 094
Finance commission	598 782	399 603
Rental and other income	4 473 960	4 255 615
<b>Services</b>	<b>5 343</b>	<b>7 033</b>
Other	5 343	7 033
<b>Total</b>	<b>64 899 034</b>	<b>62 025 933</b>

<sup>1</sup> Comprises of Dealerships SA and Dealerships UK.

<sup>2</sup> Comprises of Fleet Africa and SG Fleet.

<sup>3</sup> Refer to note 11 for details of the restatement.

<sup>4</sup> Warehouse services includes leasing of specialised software and commercial vehicles

<sup>5</sup> Comprises of inTime and AMCO

## Salient features continued

### 11. Restatements

#### Restatements of prior period errors reported in interim results

##### Waiver of warranties (SG Fleet)

On 30 June 2023, SG Fleet entered into an agreement with LeasePlan Corporation N.V. in which SG Fleet agreed, with effect from 4 July 2023, to waive certain warranties to which it was entitled under the share sale and purchase agreement for the acquisition of LeasePlan Australia Limited and LeasePlan New Zealand Limited, in exchange for a payment of AUD12.5 million (R149.1 million). As the agreement specified an effective date of 4 July 2023, SG Fleet did not recognise the financial impact of the transaction in the financial statements for the year ended 30 June 2023. Due to the lack of conditionality in the agreement between the signature date, being 30 June 2023, and the effective date of 4 July 2023, SG Fleet is required to recognise the financial impact of the transaction in the financial statements for the year ended 30 June 2023. As a result, comparative period sundry receivables increased by AUD12.5 million (R157.0 million), other income and profit after tax increased by AUD8.6 million (R104.4 million) after deferred tax of AUD3.8 million (R44.7 million).

##### Residual value provision (SG Fleet)

SG Fleet's residual value provision in the prior comparative year was estimated on a pooled asset basis, this was changed to reflect the required provision at an asset level. The impact of the restatement to the residual value provision resulted in SG Fleet increasing the prior year provision with AUD6.4 million (R79.9 million) and a respective deferred tax restatement of AUD1.9 million (R23.9 million).

The net impact at a Super Group level of the above restatements in SG Fleet is to increase profit attributable to ordinary shareholders for the year ended 30 June 2023 by an amount of R27.3 million.

	Previously reported Year ended 30 June 2023 Audited R000's	Restated Year ended 30 June 2023 Audited R000's	Adjustment Year ended 30 June 2023 Audited R000's
<b>Statement of Comprehensive Income</b>			
<b>Revenue</b>	61 876 808	62 025 933	149 125
Operating expenditure – excluding capital items and impairment of receivables	(53 325 590)	(53 401 477)	(75 887)
EBITDA	8 491 795	8 565 033	73 238
Operating profit before capital items	3 946 302	4 019 540	73 238
Operating profit after capital items	3 976 763	4 050 001	73 238
Profit before income tax	2 972 758	3 045 996	73 238
Income tax expense	(824 337)	(846 372)	(22 035)
Profit for the year	2 148 421	2 199 624	51 203
Profit for the year attributable to:			
Non-controlling interests	551 058	575 006	23 948
Equity holders of Super Group	1 597 363	1 624 618	27 255
<b>Total comprehensive income for the year</b>	<b>3 778 919</b>	<b>3 832 827</b>	<b>53 908</b>
<b>Headline earnings for the year</b>	<b>1 585 809</b>	<b>1 613 064</b>	<b>27 255</b>
<b>Earnings per share (cents)</b>			
Basic	472.9	480.9	8.0
Diluted	467.5	475.5	8.0
<b>Headline earnings per share (cents)</b>			
Basic	469.4	477.5	8.1
Diluted	464.1	472.1	8.0

## Salient features continued

### 11. Restatements continued

<b>Statement of Financial Position</b>	Previously reported Year ended 30 June 2023 Audited R000's	Restated Year ended 30 June 2023 Audited R000's	Adjustment Year ended 30 June 2023 Audited R000's
<b>ASSETS</b>			
Current assets	31 039 556	31 196 556	157 000
Sundry receivables	2 445 354	2 602 354	157 000
<b>Total assets</b>	<b>73 031 275</b>	<b>73 188 275</b>	<b>157 000</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Capital and reserves</b>			
Capital and reserves attributable to equity holders of Super Group	15 483 837	15 512 532	28 695
Non-controlling interests	4 032 282	4 057 495	25 213
<b>Total Equity</b>	<b>19 516 119</b>	<b>19 570 027</b>	<b>53 908</b>
<b>Non-current liabilities</b>			
Provisions	309 195	377 396	68 201
Deferred tax liabilities	1 945 158	1 968 356	23 198
<b>Current liabilities</b>			
Provisions	685 593	697 286	11 693
<b>Total equity and liabilities</b>	<b>73 031 275</b>	<b>73 188 275</b>	<b>157 000</b>

## Restatements continued

### Statement of Cash flows

	Previously reported Year ended 30 June 2023 Audited R'000	Restated Year ended 30 June 2023 Audited R'000	Adjustment Year ended 30 June 2023 Audited R'000
Operating cash flow	8 716 979	8 866 104	149 125
Other working capital	517 494	368 369	(149 125)
Cash generated from operations	4 448 370	4 448 370	–

# Corporate information

## Directors

**Executive:** P Mountford (CEO) and C Brown (CFO and Group Debt Officer)

**Non-executive:** V Chitalu\*\* (Chairperson), D Cathrall\*, S Mehlomakulu\*, P Mnisi\*, J Phalane\*

\* *Independent*

# *Zambian*

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## Registered office

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## Super Group Limited

(Incorporated in the Republic of South Africa)

(Registration number: 1943/016107/06)

Share code: SPG

ISIN: ZAE000161832

LEI: 378900A8FDADE26AD654

Debt Company Code: BISGL

("Super Group" or "the Group" or "the Company")

## Transfer secretaries

JSE Investor Services (Pty) Limited  
(Registration number 2000/007239/07)  
One Exchange Square, 2 Gwen Lane, Sandown, Sandton, 2196

## Auditors

KPMG Inc.  
(Registration number 1999/021543/21)  
KPMG Crescent, 85 Empire Road, Parktown, 2193

## Equity Sponsor

Investec Bank Limited  
(Registration number 1969/004763/06)  
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## Debt Sponsor

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