

SUMMARISED FINANCIAL RESULTS AND CASH DIVIDEND DECLARATION

For the year ended 30 June 2024



SUPER GROUP RESILIENT AMIDST CHALLENGING GLOBAL CONDITIONS

Financial results

Super Group's financial results for the year ending 30 June 2024 reflect its ability to navigate a difficult trading environment, with the Group recording notable new client wins, contract renewals and increases in market share. Revenue increased by 4.6% to R64.90 billion, benefiting from the weakening Rand and strategic acquisitions in the UK and South Africa. Despite this revenue growth, EBITDA decreased by 1.4% to R8.45 billion and operating profit fell by 5.6% to R3.79 billion, mainly due to weaker performances in the European supply chain businesses and the UK dealerships business.

Geopolitical uncertainties and infrastructural challenges in South Africa have placed significant pressures on both revenue generation and operational cost structures.

Despite these pressures, the business has done well in growing market share across its Southern African Supply Chain and Dealerships operations. The Group's operations span various geographies, industries and currencies and this diversification has been instrumental in managing market volatility. Revenue and operating profit contributions from non-South African businesses were 56% and 54%, respectively.

Super Group anticipates continued macro-economic and infrastructural challenges but is optimistic that potential interest rate cuts and moderating inflation will ease the cost-of-living pressures on consumers in all operating geographies. The Group will remain focused on innovative client solutions and cost management and is well positioned to deliver a resilient financial performance for the year ending June 2025.

4.6%	▲	Revenue to R64.90 billion (June 2023: R62.03 billion)*
1.4%	▼	EBITDA to R8.45 billion (June 2023: R8.57 billion)*
5.6%	▼	Operating profit R3.79 billion (June 2023: R4.02 billion)*
97.3%	▼	Earnings per share to 12.9 cents (June 2023: 480.9 cents)*
25.9%	▼	Headline earnings per share to 353.8 cents (June 2023: 477.5 cents)*
3.4%	▼	Operating cash flow to R8.57 billion (June 2023: R8.87 billion)*
7.4%	▼	Net asset value per share to R42.90 (30 June 2023: R46.35)*

* Restated

Cash dividend declaration

Notice is hereby given that a final gross dividend of 60 cents (2023: 80 cents) per share has been declared out of income reserves in respect of the ordinary shares of no-par value for the year ended 30 June 2024.

A dividend withholding tax of 20% or 12 cents per share will be applicable, resulting in a net dividend of 48 cents per share, unless the shareholder concerned is exempt from paying dividend withholding tax or is entitled to a reduced rate in terms of an applicable double-tax agreement. The issued share capital at the declaration date is 340,000,000 ordinary shares. The income tax number of the Company is 9050050716.

Dates of importance

Dividend declaration date	Wednesday, 11 September 2024
Last day to trade in order to participate in the dividend	Tuesday, 1 October 2024
Shares trade ex-dividend	Wednesday, 2 October 2024
Record date	Friday, 4 October 2024
Payment date	Monday, 7 October 2024

Share certificates may not be dematerialised or rematerialised between Wednesday, 2 October 2024 and Friday, 4 October 2024, both days inclusive.

Regulatory requirements

The contents of the short form announcement are the responsibility of the Board of Directors of Super Group Limited. It is only a summary of the information in the full announcement released on JSE Limited's Stock Exchange News Service and does not therefore contain full or complete details. Any investment decisions by shareholders and/or investors should be based on the full announcement which can be downloaded from the Group's website at <https://supergroup.co.za/latest-results/> or requested from john.mackay@supergroup.com.

For and on behalf of the Board

Valentine Chitalu
Chairperson

Sandton
10 September 2024

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