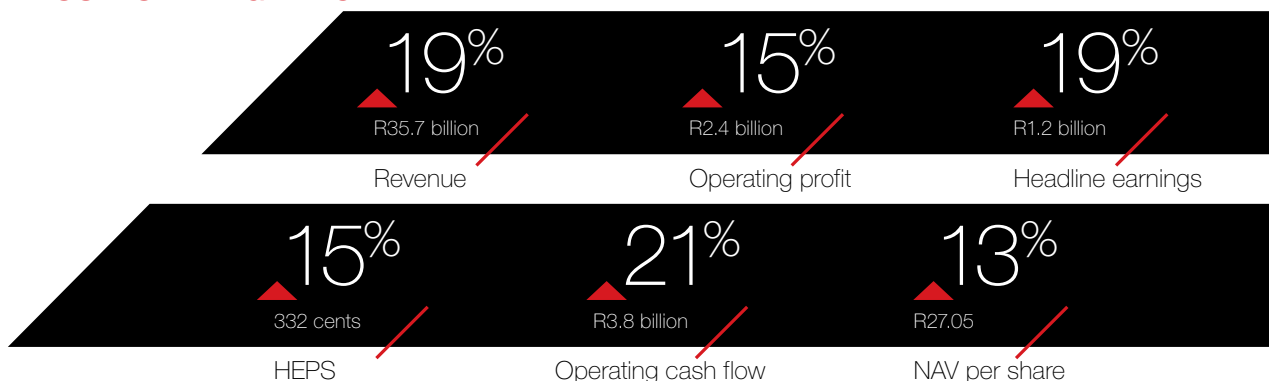


### RESULTS AT A GLANCE



### COMPANY PROFILE

Super Group is a leading transport logistics and mobility group headquartered in South Africa. The Group includes supply chain, dealerships and fleet solutions businesses focused on offering a comprehensive range of services, utilising world-class skills and technology. The Supply Chain division comprises Supply Chain Africa (consisting of Supply Chain South Africa and African Logistics) and Supply Chain Europe (representing the 75% interest in SG inTime); the Fleet Solutions division comprises Fleet Africa and SG Fleet (Super Group's 57% interest in SG Fleet Group Limited, a listed Australian fleet management business); the Dealerships division comprises Dealerships SA and Dealerships UK (being the 100% interest in Allen Ford (UK), Essex Auto Group Limited and Slough Motor Corporation); and the Services division (consisting of the Group's Treasury operations and Corporate Office).

### GROUP PERFORMANCE

Super Group reported a record set of results for the year ended 30 June 2018 mainly attributable to the excellent performance by the commodities businesses within Supply Chain Africa, the contributions from the acquired businesses, and solid results delivered by SG Fleet. Dealerships SA and Dealerships UK outperformed their respective markets. The consumer and other supply chain businesses within Supply Chain Africa, Fleet Africa and Supply Chain Europe performed below expectations as a result of tough trading conditions.

Group revenue increased by 19.4% to R35.7 billion (June 2017: R29.9 billion) primarily due to the significant volume increase in Supply Chain Africa's commodities businesses, the acquisitions of the Slough Motor Corporation (SMC) dealerships in the United Kingdom, SG inTime's acquisition of a net 88% interest in the Spanish courier company, Servicios Empresariales Ader, SL (Ader) and a 90% interest in MDS Group. Revenue also increased as a result of the inclusion of Essex Auto Group (EAG) and the Western Cape dealerships for the full year. The acquired businesses contributed 10.8% to revenue growth.

Operating profit before capital items of R38.5 million (June 2017: R17.5 million), increased by 16.0% to R2 474.0 million from R2 133.5 million in the comparable prior year. The capital items mainly relate to impairment of certain properties in Dealerships UK and the impairment of goodwill in Phola Coaches. Operating profit increased by 15.1% to R2 435.5 million (June 2017: R2 116.1 million). The main reasons for the softening of the margin is due to the acquisition of lower margin businesses, namely SMC and Ader. The acquired businesses contributed 3.5% to operating profit growth.

Super Group, continuing its strategy of geographically diversifying its revenue stream, reported revenue and operating profit from its non-South African businesses of 47% (June 2017: 40%) and 60% (June 2017: 61%), respectively. The average Rand exchange rate for the year strengthened against the Australian Dollar (AUD) and US Dollar (USD), but weakened against the Pound Sterling (GBP) and Euro (EUR).

Earnings per share (EPS) and headline earnings per share (HEPS) increased by 12.7% to 320.8 cents (June 2017: 284.7 cents) and 15.3% to 332.2 cents (June 2017: 288.2 cents), respectively.

Super Group's net debt position at 30 June 2018 is R2 853.9 million, a decrease of R251.8 million, resulting in the net debt to equity ratio improving to 25.1% from 31.5% at 30 June 2017.

Operating cash flow increased by 21.4% for the year to R3 776.7 million (June 2017: R3 111.4 million) mainly because of the strong cash generation from the Supply Chain Africa businesses, a combination of the acquisition of SMC and the inclusion of the Western Cape dealerships and Motiva for the full year compared to the prior year. Super Group invested R2 517 million (June 2017: R2 976 million) in net additions and acquisitions to ensure future growth for the Group.

No dividend has been declared for the year ended 30 June 2018 (June 2017: Nil).

### FINANCIAL SUMMARY

R'million	% change	Year ended 30 June 2018 Reviewed	Year ended 30 June 2017 Audited
Revenue	19.4	35 662.9	29 873.9
EBITA	14.0	2 612.8	2 292.4
Operating profit	15.1	2 435.5	2 116.1
Profit before tax	14.7	2 105.0	1 836.1
Basic EPS <sup>1</sup> (cents)	12.7	320.8	284.7
Basic HEPS <sup>1</sup> (cents)	15.3	332.2	288.2
Weighted number of shares <sup>1</sup> ('000)	3.0	359 012	348 723
Operating cash flow	21.4	3 776.7	3 111.4

R'million	% change	As at 30 June 2018 Reviewed	As at 30 June 2017 Audited
Net asset value per share (cents)	13.0	2 704.6	2 394.1
Total equity	15.4	11 377.1	9 855.3
Net debt	(8.1)	2 853.9	3 105.7
Net debt to equity		25.1%	35.1%

Note 1: The comparative weighted number of shares, EPS and HEPS have been restated in terms of International Accounting Standards (IAS) 33.28 as a result of the bookbuild undertaken by Super Group in October 2017.

Sandton  
27 August 2018

Sponsor: Deutsche Securities (SA) Proprietary Limited

The short-form announcement is the responsibility of the Board of directors of Super Group and is only a summary of the information in the full announcement. Any investment decision should be based on the full announcement published on SENS which is available on Super Group's website: [www.supergroup.co.za](http://www.supergroup.co.za). The full announcement is also available at the Group's registered office for inspection, at no charge, during office hours. Copies of the full announcement may be requested by contacting Nigel Redford on telephone: +27(0)11 523 4000, email: [nigel.redford@supergroup.com](mailto:nigel.redford@supergroup.com) or fax: +27(0)11 523 4858.