

OPERATING SEGMENTS

	Super Group		Supply Chain Africa		Supply Chain Europe	
	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022
	Audited R'000	*Restated R'000	Audited R'000	Audited R'000	Audited R'000	Audited R'000
Revenue	61 876 808	47 372 378	17 804 699	12 870 571	4 482 458	3 448 942
South Africa	28 341 686	22 757 063	16 713 624	12 475 650	–	–
United Kingdom	16 915 762	11 916 526	–	–	–	–
Australia	9 291 381	7 429 594	–	–	–	–
New Zealand [#]	1 689 139	1 369 135	–	–	–	–
Europe	4 482 458	3 448 942	–	–	4 482 458	3 448 942
Africa and other	1 156 382	451 118	1 091 075	394 921	–	–
Depreciation – ROU assets	(575 989)	(493 873)	(187 715)	(177 422)	(157 295)	(111 005)
Other depreciation and amortisation (excluding amortisation of PPA intangibles)	(3 744 254)	(3 041 780)	(685 587)	(586 816)	(57 042)	(33 883)
Net operating expenditure – excluding capital items	(53 385 013)	(40 345 331)	(15 634 913)	(11 223 645)	(4 131 042)	(3 196 276)
EBITA	4 171 552	3 491 394	1 296 484	882 688	137 079	107 778
Amortisation of PPA intangibles	(225 250)	(222 773)	(35 151)	(34 694)	(16 529)	(42 309)
Operating profit before capital items	3 946 302	3 268 621	1 261 333	847 994	120 550	65 469
Operating expenditure – capital items	30 461	(518)	51 160	52 235	(1 062)	(856)
Operating profit after capital items	3 976 763	3 268 103	1 312 493	900 229	119 488	64 613
Finance costs – ROU lease liabilities	(169 276)	(165 139)	(49 780)	(50 929)	(54 161)	(46 376)
Other net finance (cost)/income	(834 729)	(598 175)	(153 818)	(83 181)	(44 694)	(25 541)
Profit/(loss) before tax	2 972 758	2 504 789	1 108 895	766 119	20 633	(7 304)
Net capex	2 247 114	1 363 220	1 612 582	897 789	149 967	84 708
South Africa	1 829 623	1 095 724				
United Kingdom	35 621	40 342				
Australia	134 262	66 381				
New Zealand [#]	1 886	3 696				
Europe	149 967	84 708				
Africa and other	95 755	72 369				

* Refer to note 10 in salient features.

[#] New Zealand shown separately from Africa and other.

Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services & intercompany eliminations	
Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022
Audited R'000	Audited R'000	Audited R'000	*Restated R'000	Audited R'000	Audited R'000	Audited R'000	*Restated R'000	Audited R'000	Audited R'000
1 089 424	1 076 230	12 143 545	9 824 388	10 596 912	9 254 419	15 752 737	10 890 867	7 033	6 961
1 030 852	1 026 778	–	–	10 596 912	9 254 419	–	–	298	216
–	–	1 163 025	1 025 659	–	–	15 752 737	10 890 867	–	–
–	–	9 291 381	7 429 594	–	–	–	–	–	–
–	–	1 689 139	1 369 135	–	–	–	–	–	–
–	–	–	–	–	–	–	–	–	–
58 572	49 452	–	–	–	–	–	–	6 735	6 745
–	–	(91 642)	(84 863)	(55 693)	(55 488)	(78 317)	(59 574)	(5 327)	(5 521)
(276 303)	(323 213)	(2 629 482)	(2 009 905)	(26 182)	(22 107)	(39 722)	(36 004)	(29 936)	(29 852)
(569 998)	(528 264)	(7 626 570)	(6 264 992)	(10 106 714)	(8 838 428)	(15 309 600)	(10 541 324)	(6 176)	247 598
243 123	224 753	1 795 851	1 464 628	408 323	338 396	325 098	253 965	(34 406)	219 186
–	–	(166 008)	(139 697)	–	–	(7 562)	(6 073)	–	–
243 123	224 753	1 629 843	1 324 931	408 323	338 396	317 536	247 892	(34 406)	219 186
–	–	(2 698)	(639)	(15 868)	(15 207)	2 002	(13 887)	(3 073)	(22 164)
243 123	224 753	1 627 145	1 324 292	392 455	323 189	319 538	234 005	(37 479)	197 022
–	–	(11 765)	(8 806)	(36 920)	(43 430)	(15 560)	(13 310)	(1 090)	(2 288)
(14 784)	(27 550)	(447 870)	(389 293)	(94 183)	(40 478)	(69 195)	(38 772)	(10 185)	6 640
228 339	197 203	1 167 510	926 193	261 352	239 281	234 783	181 923	(48 754)	201 374
431	1 169	146 461	84 127	183 163	260 507	25 308	26 293	129 202	8 627

OPERATING SEGMENTS continued

	Super Group		Supply Chain Africa		Supply Chain Europe	
	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022
	Audited R'000	*Restated R'000	Audited R'000	Audited R'000	Audited R'000	Audited R'000
ASSETS						
Non-current assets						
Property, plant and equipment	9 825 982	7 929 451	5 522 742	4 431 560	319 674	161 073
ROU assets	2 330 300	2 175 913	439 209	557 918	801 943	579 771
Investment property	162 200	162 200	–	–	–	–
Lease portfolio assets	15 578 229	11 214 771	–	–	–	–
Intangible assets	1 985 897	1 896 141	293 863	286 716	373 308	317 980
Goodwill	11 159 866	9 606 343	1 082 018	975 306	1 944 797	1 596 268
Investments and other non-current assets	763 658	683 317	29 378	23 650	162 594	107 035
Current assets						
Lease portfolio assets	6 009 051	6 283 000	–	–	–	–
Inventories	6 210 050	4 029 806	563 034	457 078	912	1 550
Trade receivables	7 292 267	5 505 741	2 850 621	2 308 787	912 247	684 499
Sundry receivables	2 445 354	2 134 171	1 670 988	1 383 197	93 118	54 151
Intercompany trade receivables	–	–	8 408	12 169	–	–
SEGMENT ASSETS¹	63 762 854	51 620 854	12 460 261	10 436 381	4 608 593	3 502 327
South Africa	18 133 759	15 986 649				
United Kingdom	9 151 096	5 731 124				
Australia	23 907 713	22 060 343				
New Zealand [#]	4 084 423	3 221 562				
Europe	4 607 872	3 502 327				
Africa and other	3 877 991	1 118 849				
LIABILITIES						
Non-current liabilities						
Fund reserves	1 372 622	1 434 415	–	–	–	–
Non-controlling interest put option and other liabilities	121 288	277 676	108 603	273 451	–	–
Lease portfolio borrowings	10 668 911	9 582 779	–	–	–	–
ROU lease liabilities	2 270 977	2 142 032	578 903	460 078	647 958	673 576
Interest-bearing borrowings	8 164 228	6 904 506	1 325 436	651 387	24 082	–
Provisions	309 195	244 272	–	–	–	5 181
Current liabilities						
Lease portfolio borrowings	6 631 764	5 263 094	–	–	–	–
ROU lease liabilities	600 589	480 133	198 909	172 082	185 472	106 318
Interest-bearing borrowings	3 315 435	948 680	391 259	617 380	462 483	14 314
Non-controlling interest put option	381 765	–	381 765	–	–	–
Trade and other payables and provisions	17 733 224	12 631 217	3 516 413	2 772 000	921 278	734 238
Intercompany trade payables	–	–	75 625	56 967	–	–
SEGMENT LIABILITIES²	51 569 998	39 908 804	6 576 913	5 003 345	2 241 273	1 533 627
South Africa	15 938 342	12 220 670				
United Kingdom	8 356 738	5 180 040				
Australia	18 678 037	15 411 291				
New Zealand [#]	5 650 263	5 309 400				
Europe	2 505 400	1 533 627				
Africa and other	441 218	253 776				
Net operating assets	26 189 907	22 043 541	8 289 941	6 988 521	2 722 778	2 076 102

¹ Segment assets exclude deferred tax assets, income tax receivable and cash and cash equivalents.

² Segment liabilities exclude deferred tax liabilities and income tax payable.

* Refer to note 10 in salient features.

[#] New Zealand shown separately from Africa and other.

Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services & intercompany eliminations	
Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022	Year ended 30 June 2023	Year ended 30 June 2022
Audited R'000	Audited R'000	Audited R'000	*Restated R'000	Audited R'000	Audited R'000	Audited R'000	Audited R'000	Audited R'000	Audited R'000
2 058	3 148	142 603	94 917	1 341 635	1 197 296	1 579 641	1 196 737	917 629	844 720
-	-	323 036	312 859	234 446	312 096	530 073	405 861	1 593	7 408
-	-	-	-	-	-	-	-	162 200	162 200
1 501 612	1 522 720	14 076 617	9 692 051	-	-	-	-	-	-
-	-	1 245 609	1 251 893	-	-	29 306	30 258	43 811	9 294
87 822	87 822	6 432 811	5 703 547	365 964	368 964	1 246 454	874 436	-	-
-	-	409 040	384 510	-	-	-	-	162 646	168 122
3 795	10 073	6 005 256	6 272 927	-	-	-	-	-	-
7 855	17 085	371 640	544 906	1 809 466	1 383 740	3 457 143	1 625 447	-	-
206 879	173 235	2 647 537	1 848 101	130 482	187 439	502 766	248 155	41 735	55 525
12 978	16 322	519 228	557 511	11 633	30 030	101 942	57 234	35 467	35 726
1 749	2 864	-	-	1 628	1 736	-	-	(11 785)	(16 769)
1 824 748	1 833 269	32 173 377	26 663 222	3 895 254	3 481 301	7 447 325	4 438 128	1 353 296	1 266 226
42 591	23 992	1 330 031	1 410 423	-	-	-	-	-	-
-	-	12 685	4 225	-	-	-	-	-	-
843 356	1 090 972	9 825 555	8 491 807	-	-	-	-	-	-
-	-	247 914	226 660	304 370	391 166	491 832	385 673	-	4 879
-	-	3 789 714	3 367 673	-	-	145 064	174 821	2 879 932	2 710 625
-	-	204 856	152 559	-	-	104 339	86 532	-	-
170 837	280 003	6 460 927	4 983 091	-	-	-	-	-	-
-	-	77 989	80 141	51 298	48 572	82 163	57 010	4 758	16 010
-	-	189	166	-	-	65 726	54 511	2 395 778	262 309
-	-	-	-	-	-	-	-	-	-
293 833	236 053	5 217 036	4 061 126	2 671 690	2 262 581	4 616 233	2 296 660	496 741	268 559
907	872	-	-	1 167	447	-	-	(77 699)	(58 286)
1 351 524	1 631 892	27 166 896	22 777 871	3 028 525	2 702 766	5 505 357	3 055 207	5 699 510	3 204 096
1 491 212	1 562 397	9 731 324	7 979 540	987 952	906 178	2 196 681	1 649 076	770 019	881 727