

# CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the year ended 30 June 2023

|                                                                                 |      | Year ended<br>30 June 2023<br>R'000 | Year ended<br>30 June 2022<br>Restated*<br>R'000 |
|---------------------------------------------------------------------------------|------|-------------------------------------|--------------------------------------------------|
|                                                                                 | Note |                                     |                                                  |
| <b>Revenue</b>                                                                  | 23   | <b>61 876 808</b>                   | 47 372 378                                       |
| Operating expenditure – excluding capital items and impairment of receivables   | 24   | (53 325 590)                        | (40 242 860)                                     |
| Operating expenditure – net impairment of receivables                           | 24   | (59 423)                            | (102 471)                                        |
| <b>EBITDA</b>                                                                   |      | <b>8 491 795</b>                    | 7 027 047                                        |
| Depreciation on right-of-use (ROU) assets                                       | 24   | (575 989)                           | (493 873)                                        |
| Other depreciation and amortisation (excluding amortisation on PPA intangibles) | 24   | (3 744 254)                         | (3 041 780)                                      |
| <b>EBITA</b>                                                                    |      | <b>4 171 552</b>                    | 3 491 394                                        |
| Amortisation on PPA intangibles                                                 | 24   | (225 250)                           | (222 773)                                        |
| <b>Operating profit before capital items</b>                                    |      | <b>3 946 302</b>                    | 3 268 621                                        |
| Net capital items                                                               | 27   | 30 461                              | (518)                                            |
| <b>Operating profit after capital items</b>                                     |      | <b>3 976 763</b>                    | 3 268 103                                        |
| Finance costs – excluding ROU lease liabilities                                 | 25   | (1 605 316)                         | (993 469)                                        |
| Finance costs – ROU lease liabilities                                           | 25   | (169 276)                           | (165 139)                                        |
| Interest received and profit/(loss) from equity-accounted investees             | 25   | 770 587                             | 395 294                                          |
| <b>Profit before income tax</b>                                                 |      | <b>2 972 758</b>                    | 2 504 789                                        |
| Income tax expense                                                              | 26   | (824 337)                           | (768 535)                                        |
| <b>Profit for the year</b>                                                      |      | <b>2 148 421</b>                    | 1 736 254                                        |
| <b>Profit for the year attributable to:</b>                                     |      |                                     |                                                  |
| Non-controlling interests (NCI)                                                 | 16   | 551 058                             | 374 956                                          |
| Equity holders of Super Group                                                   |      | 1 597 363                           | 1 361 298                                        |
|                                                                                 |      | <b>2 148 421</b>                    | 1 736 254                                        |
| <b>Other comprehensive income (OCI)</b>                                         |      |                                     |                                                  |
| <b>Items which will be reclassified to profit or loss:</b>                      |      | <b>1 650 563</b>                    | 608 026                                          |
| Translation adjustment                                                          |      | 1 675 109                           | 253 088                                          |
| Effective portion of hedge                                                      |      | (37 112)                            | 499 197                                          |
| Tax effect of effective portion of hedge                                        |      | 12 566                              | (144 259)                                        |
| <b>Items which will not be reclassified to profit or loss:</b>                  |      | <b>(20 065)</b>                     | 120 398                                          |
| Revaluation of land and buildings                                               |      | 9 902                               | 117 707                                          |
| Tax effect and adjustment of revaluation of land and buildings                  |      | (29 967)                            | 2 691                                            |
| <b>Other comprehensive income for the year (net of tax)</b>                     |      | <b>1 630 498</b>                    | 728 424                                          |
| <b>Total comprehensive income for the year</b>                                  |      | <b>3 778 919</b>                    | 2 464 678                                        |
| <b>Total comprehensive income for the year attributable to:</b>                 |      |                                     |                                                  |
| Non-controlling interests                                                       |      | 947 667                             | 634 784                                          |
| Equity holders of Super Group                                                   |      | 2 831 252                           | 1 829 894                                        |
|                                                                                 |      | <b>3 778 919</b>                    | 2 464 678                                        |
| Basic earnings per share (cents)                                                | 27   | 472.9                               | 378.5                                            |
| Diluted earnings per share (cents)                                              | 27   | 467.5                               | 373.9                                            |

\* Refer to note 23.

## ADDITIONAL COMPREHENSIVE INCOME INFORMATION

For the year ended 30 June 2023

|                                            |      | Year ended<br>30 June 2023<br>cents | Year ended<br>30 June 2022<br>cents |
|--------------------------------------------|------|-------------------------------------|-------------------------------------|
|                                            | Note |                                     |                                     |
| Headline earnings per share                | 27   | 469.4                               | 380.7                               |
| Diluted headline earnings per share        | 27   | 464.1                               | 376.1                               |
| Dividends per share declared post year end | 29   | 80.0                                | 63.0                                |