

REVIEWED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

FOR THE YEAR ENDED 30 JUNE 2021 AND CASH DIVIDEND DECLARATION



RESULTS AT A GLANCE

for the year ended 30 June 2021

Revenue



up 14% to

R39.5 billion
(2020: R34.6 billion)

Operating profit



up 44% to

R2 273 million
(2020: R1 578 million)

Profit before tax



up 1 409% to

R1 774 million
(2020: R118 million)

Earnings per share



up 645% to

284 cents
(2020: loss of 52 cents)

Headline earnings per share



up 89% to

285 cents
(2020: 151 cents)

Dividend per share declared

47 cents
(2020: Nil)

Cash generated from operations



up 11% to

R4 785 million
(2020: R4 302 million)

Net Asset Value per share



up 4% to

R32.35
(2020: R31.16)

FINANCIAL RESULTS

Super Group reported an outstanding set of results for the year ended 30 June 2021 despite ongoing macroeconomic challenges and tough trading conditions in a number of key markets and industry sectors. This financial performance is testimony to the Group's strong balance sheet and its rigorous focus on costs, effective cash generation and management of working capital.

Recognising that the Covid-19 pandemic and related lockdowns would result in long-term socio-economic shifts and structural changes to the economy, the Group strategically reviewed all businesses and rightsized operations to ensure that its business models remain relevant to current levels of demand. The benefit of these initiatives manifested strongly in both the European and South African supply chain businesses. The dealership businesses in South Africa and the United Kingdom also demonstrated significant resilience and recovery from the previous year.

CASH DIVIDEND DECLARATION

2021

Notice is hereby given that a gross dividend of 47 cents (2020: Nil cents) per share has been declared out of income reserves in respect of the ordinary shares of no par value for the year ended 30 June 2021.

A dividend withholding tax of 20% or 9.4 cents per share will be applicable, resulting in a net dividend of 37.6 cents per share, unless the shareholder concerned is exempt from paying dividend withholding tax or is entitled to a reduced rate in terms of an applicable double-tax agreement. The issued share capital at the declaration date is 371 507 794 ordinary shares.

DATES OF IMPORTANCE

Last day to trade in order to participate in the dividend	Tuesday, 19 October 2021
Shares trade ex-dividend	Wednesday, 20 October 2021
Record date	Friday, 22 October 2021
Payment date	Monday, 25 October 2021

Share certificates may not be dematerialised or rematerialised between Wednesday, 20 October 2021 and Friday, 22 October 2021, both days inclusive.

REGULATORY REQUIREMENTS

The contents of the short form announcement are the responsibility of the Board of directors of Super Group. The information in the short-form announcement is a summary of the full announcement available on the Company's website <http://www.supergroup.co.za/investors/financial> on 30 August 2021 and accordingly does not contain the full or complete details. The full announcement can also be accessed online at <https://senspdf.jse.co.za/documents/2021/JSE/ISSE/SPG/FY2021.pdf>.

The information in this announcement has been extracted from the Reviewed Condensed Consolidated Financial Statements, but the short-form announcement itself has not been reviewed by the Company's auditors. The Reviewed Condensed Consolidated Financial Statements have been prepared under the supervision of the Chief Financial Officer, Colin Brown, CA(SA), BCompt (Hons), MBL.

The Condensed Consolidated Financial Statements for the year ended 30 June 2021 have been reviewed by KPMG Inc. (the Auditor), who expressed an unmodified review conclusion. The Independent Auditor's Report does not necessarily report on all of the information contained in this announcement. Shareholders and noteholders are therefore advised that in order to obtain a full understanding of the nature of the Auditor's engagement, they should obtain a copy of the Independent Auditor's Report, together with the accompanying financial information from the issuers registered office. The Independent Auditor's Report is available on the Company's website, <http://www.supergroup.co.za/investors/financial> on 30 August 2021.

Any investment decisions by shareholders/investors should be based on the full announcement as released on the JSE Limited's Stock Exchange News Service and published on the Company's website, www.supergroup.co.za. The full announcement is also available at the Company's registered office (for inspection, at no charge, during office hours on any business day) and at the offices of the sponsor, Investec Bank Limited, from 31 August 2021 to 7 September 2021, both days inclusive. Copies of the full announcement may be requested by contacting John Mackay on telephone: +27(0)11 523 4000, email: john.mackay@supergp.com or fax: +27(0)11 523 4858.

For and on behalf of the Board

Phillip Vallet
Chairman of the Company

Sandton
30 August 2021

Equity Sponsor
Investec Bank Limited

Peter Mountford
Chief Executive Officer

Registered office
27 Impala Road, Chislehurst,
Sandton, 2196

Debt Sponsor
FirstRand Bank Limited, acting
through its Rand Merchant Bank

Super Group Limited
(Incorporated in the Republic
of South Africa)
(Registration number: 1943/016107/06)
Share code: SPG
ISIN: ZAE000161832
LEI: 378900A8FDADE26AD654
Debt Company Code: BISGL
("Super Group" or "the Group" or
"the Company")

**A dividend has
been declared of
47 cents per share
(June 2020: Nil)**