

# Operating segments

	Super Group		Supply Chain Africa		Supply Chain Europe	
	Year ended 30 June 2018 R'000	Year ended 30 June 2017 R'000	Year ended 30 June 2018 R'000	Year ended 30 June 2017 R'000	Year ended 30 June 2018 R'000	Year ended 30 June 2017 R'000
Revenue	35 662 856	29 873 856	9 484 107	8 344 186	3 103 273	1 997 915
South Africa	18 911 963	17 855 966				
United Kingdom	10 496 610	7 305 555				
Australia	2 519 712	2 458 924				
Europe	3 103 273	1 997 915				
Africa and other	631 298	255 496				
Depreciation and amortisation (excluding amortisation of PPA intangibles)	(857 232)	(750 697)	(377 065)	(345 737)	(15 920)	(12 183)
Net operating expenditure – excluding capital items	(32 154 348)	(26 813 272)	(8 417 545)	(7 495 960)	(2 871 095)	(1 791 128)
Operating expenditure – capital items	(38 450)	(17 474)	(7 838)	(20 326)	(1 500)	(136)
EBITA	2 612 826	2 292 413	681 659	482 163	214 758	194 468
Amortisation of PPA intangibles	(177 316)	(176 360)	(27 041)	(33 635)	(80 279)	(74 310)
Operating profit	2 435 510	2 116 053	654 618	448 528	134 479	120 158
Net finance charges	(330 469)	(280 000)	(46 973)	(34 863)	(49 561)	(42 053)
Profit before tax	2 105 041	1 836 053	607 645	413 665	84 918	78 105
<b>Net capex</b>	<b>1 310 128</b>	<b>1 086 925</b>	<b>732 116</b>	<b>414 111</b>	<b>24 779</b>	<b>16 484</b>
South Africa	963 578	825 766				
United Kingdom	99 213	127 283				
Australia	104 383	63 887				
Europe	24 779	16 484				
Africa and other	118 175	53 505				

	Supergroup		Supply Chain Africa		Supply Chain Europe	
	As at 30 June 2018 R'000	As at 30 June 2017 R'000	As at 30 June 2018 R'000	As at 30 June 2017 R'000	As at 30 June 2018 R'000	As at 30 June 2017 R'000
<b>ASSETS</b>						
<b>Non-current assets</b>						
Property, plant and equipment	5 152 668	4 216 737	2 383 179	1 977 777	61 663	39 127
Investment property	151 000	149 800	–	–	–	–
Full maintenance lease assets	1 563 248	1 613 868	–	–	–	–
Intangible assets	1 327 523	1 270 627	42 563	55 763	570 556	480 190
Goodwill	7 434 221	6 990 630	641 129	636 891	1 863 242	1 675 097
Investments and other non-current assets	271 805	103 649	74 771	74 599	2 824	–
<b>Current assets</b>						
Inventories	4 179 607	3 399 158	317 570	343 237	670	2 226
Trade receivables	3 710 572	3 034 492	1 492 215	1 185 153	736 715	368 624
Sundry receivables	1 382 149	1 153 277	884 938	701 576	20 785	18 079
Intercompany trade receivables	–	–	9 286	9 458	–	–
<b>SEGMENT ASSETS</b>	<b>25 172 793</b>	<b>21 932 238</b>	<b>5 845 651</b>	<b>4 984 454</b>	<b>3 256 455</b>	<b>2 583 343</b>
South Africa	10 680 233	9 615 265				
United Kingdom	6 036 848	4 689 747				
Australia	4 367 390	4 306 841				
Europe	3 256 455	2 583 343				
Africa and other	831 867	737 042				
<b>LIABILITIES</b>						
<b>Non-current liabilities</b>						
Long-term borrowings	4 822 964	4 650 015	636 413	511 512	874 271	765 205
Non-controlling interest put options and other liabilities	317 466	268 078	46 629	40 152	141 282	138 353
Fund reserves	497 876	523 008	–	–	–	–
Long term provisions	65 496	57 860	–	–	3 241	2 701
<b>Current liabilities</b>						
Short-term borrowings	1 382 241	1 182 846	359 176	278 465	323	3 840
Non-controlling interest put options	–	102 665	–	102 665	–	–
Trade and other payables and provisions	9 449 135	7 498 839	1 686 860	1 413 372	599 418	239 541
Intercompany trade payables	–	–	36 825	30 231	–	–
<b>SEGMENT LIABILITIES</b>	<b>16 535 178</b>	<b>14 283 311</b>	<b>2 765 903</b>	<b>2 376 397</b>	<b>1 618 535</b>	<b>1 149 640</b>
South Africa	6 222 846	5 773 673				
United Kingdom	5 135 796	3 929 392				
Australia	3 261 504	3 183 838				
Europe	1 618 535	1 149 640				
Africa and other	296 497	246 768				
<b>Net operating assets</b>	<b>14 582 054</b>	<b>13 495 267</b>	<b>4 005 439</b>	<b>3 455 840</b>	<b>2 650 972</b>	<b>2 341 101</b>

Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services and intercompany eliminations	
Year ended 30 June 2018 R'000	Year ended 30 June 2017 R'000	Year ended 30 June 2018 R'000	Year ended 30 June 2017 R'000	Year ended 30 June 2018 R'000	Year ended 30 June 2017 R'000	Year ended 30 June 2018 R'000	Year ended 30 June 2017 R'000	Year ended 30 June 2018 R'000	Year ended 30 June 2017 R'000
621 300	623 357	3 163 135	2 985 856	9 356 603	9 074 861	9 925 263	6 840 438	9 175	7 243
(183 791)	(172 620)	(219 513)	(167 272)	(19 613)	(15 631)	(21 953)	(21 060)	(19 377)	(16 194)
(320 512)	(303 816)	(1 869 896)	(1 815 332)	(9 005 212)	(8 766 587)	(9 652 411)	(6 638 954)	(17 677)	(1 495)
-	-	(139)	(563)	(9 157)	(4 542)	(18 427)	-	(1 389)	8 093
116 997	146 921	1 073 587	1 002 689	322 621	288 101	232 472	180 424	(29 268)	(2 353)
-	-	(64 806)	(63 234)	-	-	(5 190)	(5 181)	-	-
116 997	146 921	1 008 781	939 455	322 621	288 101	227 282	175 243	(29 268)	(2 353)
(8 851)	(17 637)	(85 227)	(85 494)	(91 617)	(77 418)	(94 420)	(58 278)	46 180	35 743
108 146	129 284	923 554	853 961	231 004	210 683	132 862	116 965	16 912	33 390
133 775	224 545	222 933	138 898	155 643	157 077	14 627	111 138	26 255	24 672

Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services and intercompany eliminations	
As at 30 June 2018 R'000	As at 30 June 2017 R'000	As at 30 June 2018 R'000	As at 30 June 2017 R'000	As at 30 June 2018 R'000	As at 30 June 2017 R'000	As at 30 June 2018 R'000	As at 30 June 2017 R'000	As at 30 June 2018 R'000	As at 30 June 2017 R'000
901	1 200	40 369	42 624	841 114	704 889	1 013 424	666 091	812 018	785 029
-	-	-	-	-	-	-	-	151 000	149 800
913 768	961 113	649 480	652 755	-	-	-	-	-	-
-	-	657 738	674 373	199	-	49 366	51 533	7 101	8 768
87 822	87 822	3 497 805	3 441 719	545 823	554 978	798 400	594 123	-	-
-	-	-	-	-	-	-	-	194 210	29 050
-	-	95 663	113 515	1 285 379	1 275 363	2 480 325	1 664 817	-	-
179 121	90 548	778 572	680 701	241 401	299 055	269 244	394 566	13 304	15 845
9 427	71 886	123 110	132 552	49 180	27 676	114 562	35 171	180 147	166 337
30	592	-	-	1 762	1 167	-	-	(11 078)	(11 217)
1 191 069	1 213 161	5 842 737	5 738 239	2 964 858	2 863 128	4 725 321	3 406 301	1 346 702	1 143 612
242 150	385 882	1 361 610	1 625 079	200 000	200 000	885 163	463 339	623 357	698 998
-	-	16 001	20 002	31 755	31 713	-	-	81 799	37 858
44 066	40 841	453 810	482 167	-	-	-	-	-	-
-	-	62 255	55 159	-	-	-	-	-	-
61 780	66 132	565 402	524 444	-	-	137 649	303 356	257 911	6 609
-	-	-	-	-	-	-	-	-	-
110 361	114 047	1 921 065	1 625 230	1 828 966	1 829 861	3 146 600	2 143 444	155 865	133 344
1 299	7 465	-	-	7 784	838	-	-	(45 908)	(38 534)
459 656	614 367	4 380 143	4 332 081	2 068 505	2 062 412	4 169 412	2 910 139	1 073 024	838 275
1 035 491	993 739	3 389 454	3 555 688	1 096 354	1 000 715	1 578 721	1 262 857	825 623	885 327