

# BONDHOLDERS' ANALYSIS

On 30 June 2017, Super Group has issued R675 million of its R2 billion authorised DMTN programme. R471 million matured on 31 October 2016, with two issuances totalling R204 million listed on 9 September 2016 and 31 October 2016, respectively. The bondholders as at 30 June 2017 were:

	Number of bondholdings	% of Total bondholdings	Bonds held	% Held
<b>Bondholder spread</b>				
50 000 to 1 000 000 bonds	38	64.41	14 100 000	6.91
1 000 001 bonds and over	21	35.59	189 900 000	93.09
<b>Total</b>	<b>59</b>	<b>100.00</b>	<b>204 000 000</b>	<b>100.00</b>
<b>Distribution of bondholders</b>				
Assurance Companies	1	1.69	20 000 000	9.80
Collective Investment Schemes	21	35.59	131 000 000	64.22
Foundations and Charitable Funds	8	13.56	3 650 000	1.79
Insurance Companies	2	3.39	21 800 000	10.69
Managed Funds	1	1.69	200 000	0.10
Retirement Benefit Funds	24	40.68	27 000 000	13.24
Trusts	2	3.39	350 000	0.17
<b>Total</b>	<b>59</b>	<b>100.00</b>	<b>204 000 000</b>	<b>100.00</b>
<b>Bondholder type</b>				
<b>Non-public bondholders</b>				
Allan Gray	1	1.69	59 900 000	29.36
<b>Public bondholders</b>	<b>58</b>	<b>98.31</b>	<b>144 100 000</b>	<b>70.64</b>
<b>Total</b>	<b>59</b>	<b>100.00</b>	<b>204 000 000</b>	<b>100.00</b>
<b>Investment manager shareholdings (greater than 3% of issued bonds)</b>				
Allan Gray			120 500 000	59.07
Mergence Africa Investments			18 000 000	8.82
Northstar Asset Management			19 000 000	9.31
<b>Total</b>			<b>157 500 000</b>	<b>77.20</b>
<b>Beneficial bondholdings (greater than 3% of issued bonds)</b>				
Allan Gray			97 350 000	47.72
Regent			40 000 000	19.61
Northstar Asset Management			19 000 000	9.31
Investment Solutions			11 550 000	5.66
Amplats			6 600 000	3.24
<b>Total</b>			<b>174 500 000</b>	<b>85.54</b>
<b>Beneficial holding by region</b>				
South Africa			203 750 000	99.88
Namibia			200 000	0.10
Swaziland			50 000	0.02
<b>Total</b>			<b>204 000 000</b>	<b>100.00</b>

# SHAREHOLDERS' DIARY

Notice of AGM posted to shareholders	27 October 2017
Annual Financial Statements published and available on website	27 October 2017
2017 Integrated Report published and available on website	27 October 2017
Annual General Meeting	28 November 2017
Interim results for the six months ending 31 December 2017	February 2018
Final results for the year ending 30 June 2018	August 2018