

# OPERATING SEGMENTS

	Super Group		Supply Chain South Africa		African Logistics	
	Year ended	Year ended	Year ended	Year ended	Year ended	Year ended
	30 June 2015	30 June 2014	30 June 2015	30 June 2014	30 June 2015	30 June 2014
	R'000	R'000	R'000	R'000	R'000	R'000
Revenue	19 817 915	14 296 765	7 696 844	6 525 257	624 387	667 708
South Africa	14 487 141	12 169 135				
Australia	1 543 177	1 483 768				
United Kingdom	3 327 302	48 342				
Africa and other	460 295	595 520				
Depreciation and amortisation	(645 416)	(579 641)	(385 926)	(361 570)	(51 461)	(37 238)
Net operating expenditure – excluding capital items	(17 672 639)	(12 366 570)	(6 797 223)	(5 734 376)	(550 572)	(552 948)
Trading profit	1 499 860	1 350 554	513 695	429 311	22 354	77 522
Capital items	1 276	(6 045)	(5 181)	(525)	939	1 867
Operating profit	1 501 136	1 344 509	508 514	428 786	23 293	79 389
Net finance charges	(138 646)	(102 206)	(72 130)	(68 171)	(2 834)	(3 670)
Profit before tax	1 362 490	1 242 303	436 384	360 615	20 459	75 719

	Super Group		Supply Chain South Africa		African Logistics	
	As at 30 June	As at 30 June	As at 30 June	As at 30 June	As at 30 June	As at 30 June
	2015	2014	2015	2014	2015	2014
	R'000	R'000	R'000	R'000	R'000	R'000
<b>ASSETS</b>						
<b>Non-current assets</b>						
Property, plant and equipment	3 313 348	2 865 531	1 582 889	1 594 716	395 386	332 734
Investment property	139 200	120 400	–	–	–	–
Full maintenance lease assets	1 065 721	554 728	–	–	–	–
Intangible assets	275 303	199 566	140 324	144 596	–	–
Goodwill	2 420 989	1 887 982	521 829	395 320	55 200	48 278
Investments and other non-current assets	133 598	43 650	74	5 208	–	–
<b>Current assets</b>						
Asset held for sale	48 065	60 000	–	–	–	–
Inventories	2 458 192	1 367 803	358 061	290 317	38 008	33 996
Trade receivables	2 000 108	1 783 680	1 079 967	1 011 646	104 828	104 018
Sundry receivables	971 437	875 686	581 429	507 776	25 366	23 323
Intercompany trade receivables	–	–	18 706	9 607	701	734
<b>SEGMENT ASSETS</b>	<b>12 825 961</b>	<b>9 759 026</b>	<b>4 283 279</b>	<b>3 959 186</b>	<b>619 489</b>	<b>543 083</b>
South Africa	8 031 123	7 072 637				
Australia	1 691 625	1 806 961				
United Kingdom	2 313 187	96 226				
Africa and other	790 026	783 202				
<b>LIABILITIES</b>						
<b>Non-current liabilities</b>						
Long-term borrowings	2 711 424	1 746 256	537 846	491 776	–	–
Non-controlling interest put options and other liabilities	215 282	222 152	125 127	222 152	–	–
Fund reserves	370 432	338 948	–	–	–	–
Long-term provisions	112 320	155 011	3 643	–	–	–
<b>Current liabilities</b>						
Short-term borrowings	406 951	384 973	206 311	255 215	–	–
Non-controlling interest put option	61 937	–	61 937	–	–	–
Trade and other payables and provisions	5 066 952	3 786 764	1 490 574	1 488 443	35 491	61 304
Intercompany trade payables	–	–	33 183	19 053	5 059	5 087
<b>SEGMENT LIABILITIES</b>	<b>8 945 298</b>	<b>6 634 104</b>	<b>2 458 621</b>	<b>2 476 639</b>	<b>40 550</b>	<b>66 391</b>
South Africa	5 224 151	4 987 063				
Australia	1 404 574	1 459 627				
United Kingdom	2 040 240	62 940				
Africa and other	276 333	124 474				
<b>Net capex</b>						
South Africa	1 490 588	855 335	287 983	600 303	73 283	39 544
South Africa	1 075 585	763 401				
Australia	81 486	52 390				
United Kingdom	260 234	15 039				
Africa and other	73 283	24 505				
<b>Net operating assets</b>	<b>7 896 800</b>	<b>5 825 949</b>	<b>2 745 424</b>	<b>2 446 482</b>	<b>578 942</b>	<b>476 692</b>

FleetAfrica		SG Fleet		Dealerships SA		Dealerships UK		Services and intercompany eliminations	
Year ended 30 June 2015 R'000	Year ended 30 June 2014 R'000	Year ended 30 June 2015 R'000	Year ended 30 June 2014 R'000	Year ended 30 June 2015 R'000	Year ended 30 June 2014 R'000	Year ended 30 June 2015 R'000	Year ended 30 June 2014 R'000	Year ended 30 June 2015 R'000	Year ended 30 June 2014 R'000
522 697	382 843	1 616 585	1 552 345	6 069 143	5 150 402	3 278 658	–	9 601	18 210
(102 540)	(90 446)	(67 728)	(64 851)	(15 243)	(13 971)	(10 007)	–	(12 511)	(11 565)
(304 415)	(169 878)	(988 584)	(959 884)	(5 881 496)	(4 998 818)	(3 194 210)	–	43 861	49 334
115 742	122 519	560 273	527 610	172 404	137 613	74 441	–	40 951	55 979
–	–	34	237	4 932	1 419	–	–	552	(9 043)
115 742	122 519	560 307	527 847	177 336	139 032	74 441	–	41 503	46 936
1 819	12 163	(17 278)	(22 733)	(34 966)	(27 244)	(22 139)	–	8 882	7 449
117 561	134 682	543 029	505 114	142 370	111 788	52 302	–	50 385	54 385

FleetAfrica		SG Fleet		Dealerships SA		Dealerships UK		Services and intercompany eliminations	
As at 30 June 2015 R'000	As at 30 June 2014 R'000	As at 30 June 2015 R'000	As at 30 June 2014 R'000	As at 30 June 2015 R'000	As at 30 June 2014 R'000	As at 30 June 2015 R'000	As at 30 June 2014 R'000	As at 30 June 2015 R'000	As at 30 June 2014 R'000
805	469	9 392	12 020	300 168	225 785	294 540	–	730 168	699 807
–	–	–	–	–	–	–	–	139 200	120 400
900 231	397 210	165 490	157 518	–	–	–	–	–	–
–	–	58 357	49 149	–	499	69 312	–	7 310	5 322
87 822	87 822	1 169 059	1 250 952	159 029	105 610	428 050	–	–	–
–	–	–	–	–	3 992	–	–	133 524	34 450
48 065	–	–	–	–	–	–	–	–	60 000
3 176	689	46 078	46 523	776 562	996 278	1 236 307	–	–	–
168 095	86 754	309 563	347 906	143 366	218 162	171 545	–	22 744	15 194
35 541	16 697	65 537	70 055	1 260	19 877	31 407	–	230 897	237 958
1 282	289	–	–	1 125	557	–	–	(21 814)	(11 187)
1 245 017	589 930	1 823 476	1 934 123	1 381 510	1 570 760	2 231 161	–	1 242 029	1 161 944

401 157	67 044	353 051	357 112	–	–	603 622	–	815 748	830 324
–	–	16 291	–	50 875	–	–	–	22 989	–
73 695	42 912	296 737	296 036	–	–	–	–	–	–
–	–	100 150	145 576	–	–	–	–	8 527	9 435
70 492	41 053	57 695	78 935	–	–	–	–	72 453	9 770
–	–	–	–	–	–	–	–	–	–
126 148	93 524	595 655	586 267	1 186 231	1 295 370	1 419 941	–	212 912	261 856
17 275	4 039	–	–	13	6	–	–	(55 530)	(28 185)
688 767	248 572	1 419 579	1 463 926	1 237 119	1 295 376	2 023 563	–	1 077 099	1 083 200

667 972	44 986	91 597	52 390	64 255	11 758	250 123	–	55 375	106 354
942 255	351 000	814 131	904 701	675 774	877 911	1 321 047	–	819 227	769 163